

Rediscover — Romios Gold

COMPANY OVERVIEW

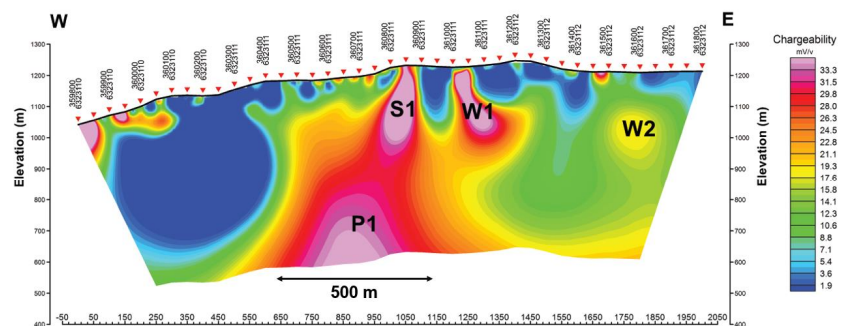
Romios Gold Resources Inc. is a progressive Canadian mineral exploration company established in 1995 and engaged in precious and base metal exploration with a primary focus on mineral exploration in the Golden Triangle, BC and Nevada, USA.

Romios Gold has two 100% owned projects in Nevada: the Kinkaid project covering numerous Au-Ag-Cu targets and the Scossa Project, a former-producing high-grade gold mine. The Company retains 100%-ownership in five claim blocks in North Western Ontario including the Lundmark-Akow Lake Au-Cu project, and extensive claim holdings covering +400 km² in the "Golden Triangle" of British Columbia which include 3 significant copper-gold porphyry prospects, and 5 concessions covering the former producing La Corne molybdenum mine property in Quebec.

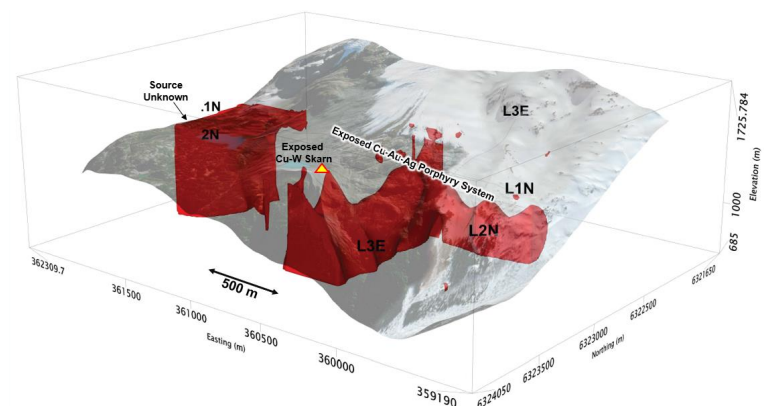
The Company also retains an ongoing interest through partnerships in several properties including a 20% carried interest in five of Honey Badger Mining's claim blocks in the Thunder Bay Silver District of North Western Ontario; a 2% NSR on McEwen Mining's Hislop gold property in Ontario; a 2% NSR on Enduro Metals' Newmont Lake Au-Cu-Ag property in British Columbia, and the Company has signed a definitive agreement with Copperhead Resources Inc. ("Copperhead") whereby Copperhead can acquire a 75% ownership interest in Romios' Red Line Project in British Columbia.

PRIORITY TARGET - TREK SOUTH, GOLDEN TRIANGLE, BC

2D IP Chargeability Model



2D Inversion of Trek South IP Line #2: Strong chargeability anomaly >40 mV/v, >800 m long, 500 m wide, >650 m deep. Centred under exposed porphyry Cu-Au-Ag and Cu-W skarn systems. MT indicates the anomaly extends to 2 km depth.



3D Inversion model of Trek South IP survey. Strong, large anomaly reflecting high sulphide content centred under exposed porphyry Cu-Au-Ag and Cu-W skarn systems. Main target begins 100-200 m below surface.

Nevada, USA

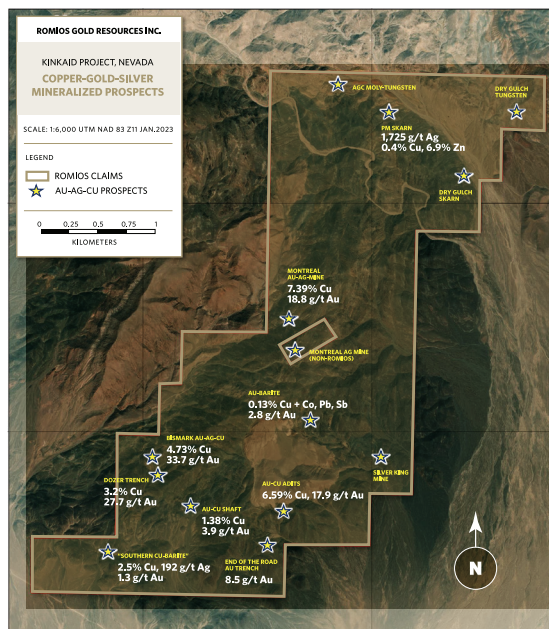
Scossa Mine Project

Claims cover a former high-grade gold producer from 1930-1941; mineralization occurs at the intersection of two major gold belts – the Sleeper Trend and Rye Patch trend. Drill holes from the 2000 campaign returned bonanza grade results including:

- 3.35 m @ 180.2 g/t Au, 4.02 g/t Ag
- 1.98 m @ 268 g/t Au, 21.8 g/t Ag
- 1.51 m @ 62.49 g/t Au, 73.4 g/t Ag

Kinkaid Project

A total of 109 claims (see map below) covering dozens of overlooked high-grade Cu-Au-Ag prospects and former mine workings and pits covering a variety of mineralization types including Au-Ag Veins, Gold-Tungsten Skarns, Copper-Barite-Au-Ag zones and Au-Cu Veins. It is located 18 km from Hawthorne and is largely road accessible.



British Columbia, Canada

Trek and JW Projects

Romios owns over 400 km² of claims along the southern boundary of the massive Galore Creek Cu-Au-Ag project currently being advanced by Teck and Newmont.

The TREK claims cover two major Cu-Au-Ag porphyry prospects, the North Zone where definition drilling from 2006-2011 (35 drill holes totalling 14,676 m) outlined a resource shape (not NI 43-101 compliant), and the recently discovered Trek South Zone which is defined by a 1 km wide porphyry-type propylitic alteration zone and an overlapping pyrite-quartz stockwork (+Cu-Au). A large area of well-developed copper-tungsten skarn was discovered adjacent to the porphyry system in 2022. IP and MT surveys here in 2022 detected a large, very strong chargeability high/resistivity low >800 m long, 250-500 m wide, and extending to a depth of 2 km beneath the porphyry and skarn systems. This is now a high-priority target for diamond drilling.

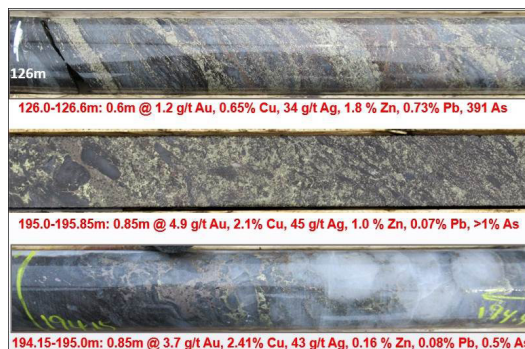
In addition, Romios owns a third porphyry Cu-Au-Ag target 1 km wide and largely untested on the JW claim which is just 6 km NW of Galore Creek.

Ontario, Canada

Lundmark-Akow Lake Project

The Company's persistence in this area paid off in 2019 with the discovery of a high-grade gold vein system (4.75 metres at 8.64 g/t Au) and three Cu-Au-Ag-Zn-(Co) massive sulphide horizons associated with an 11 km long zone of alteration and high-priority geophysical targets.

Extensive, largely untested banded iron formations (BIF) with potential for the same type of gold mineralization as Newmont's nearby giant Musselwhite mine have also been outlined.



Drill core from the 2019 discovery of multiple VMS (Volcanogenic Massive Sulphide) zones at Romios' Lundmark-Akow Lake project in NW Ontario.

Stephen Burega

PRESIDENT, CEO AND DIRECTOR:

Stephen brings 13 years of management and operations experience in the mining and natural resources sectors including corporate development and fundraising; joint venture due diligence including structure and negotiations; and management of public markets. His deep emerging markets background along with a strong understanding of stakeholder management, social development and structured community engagement and programming also positions him well to lead Romios' First Nations community engagements.

John Biczok P. Geo.

VP EXPLORATION:

John is a professional exploration geologist with over 40 years of experience in a wide range of ore deposit types including many that are relevant to Romios' various mineral properties such as copper-gold skarns, massive sulphides, shear-hosted gold, iron formation-hosted gold and various exhalative type deposits (Pb-Zn, barite). Among his achievements was the discovery of a new ore zone at Musselwhite, initiation of the work that led to the discovery of the past-producing Brewery Creek gold deposit in the Yukon and leading the team that discovered the Monument Bay gold deposit in northern Manitoba.

SHARE STRUCTURE

AS OF DECEMBER 31, 2022

Issued:

242 million shares

Fully Diluted:

278 million shares

52 Week Range:

\$0.025 - \$0.065

Recent Share Price (Feb. 15, 2023):

\$0.04

Market Capitalization:

\$9.6 million

Cash and marketable securities:

~\$1 million

COMPANY CONTACT

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