



Romios Gold

PROJECT UPDATE

August 2022

This note is Regarding Forward-Looking Statements: This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause our actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian securities regulatory authorities. Should one or more of these risks and uncertainties, such actual results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Shareholders are cautioned not to put undue reliance on such forward-looking statements.

Qualified Person: The technical information in this Presentation has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). The information was reviewed and approved by Mr. John Biczok, P.Geo, VP Exploration of Romios Gold Resources Inc. and a Qualified Person as defined by NI 43-101 Standards.

WHY INVEST IN ROMIOS?

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- Large land positions in mining friendly jurisdictions next to major mining operations
- Recent massive sulphide, gold and porphyry Cu-Au discoveries and past producing mines
- Re-focussing exploration on Nevada assets while finding JV partners for BC and ON assets, or spin-out.
- Funding secured for 2022 exploration plans
- Rebranded and launch of marketing awareness campaigns

Capital Structure	
Issued (Insiders – approx. 9%):	236 million shares
Fully Diluted:	262 million shares
52 Week Range:	\$0.035 - \$0.055 CAD
Recent Share Price (4/6/22)	\$0.035
Market Capitalization:	\$8.2 Million
Cash and marketable securities:	~\$2.5 million

ROMIOS ASSETS IN FIVE MAJOR MINING DISTRICTS

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Exploration Projects (100% Owned)

Nevada, USA

1. Scossa Gold Project
2. Kinkaid Au-Cu-Ag Project

Golden Triangle, BC

3. Trek & JW Porphyry Projects

Musselwhite-Pickle Lake, ON

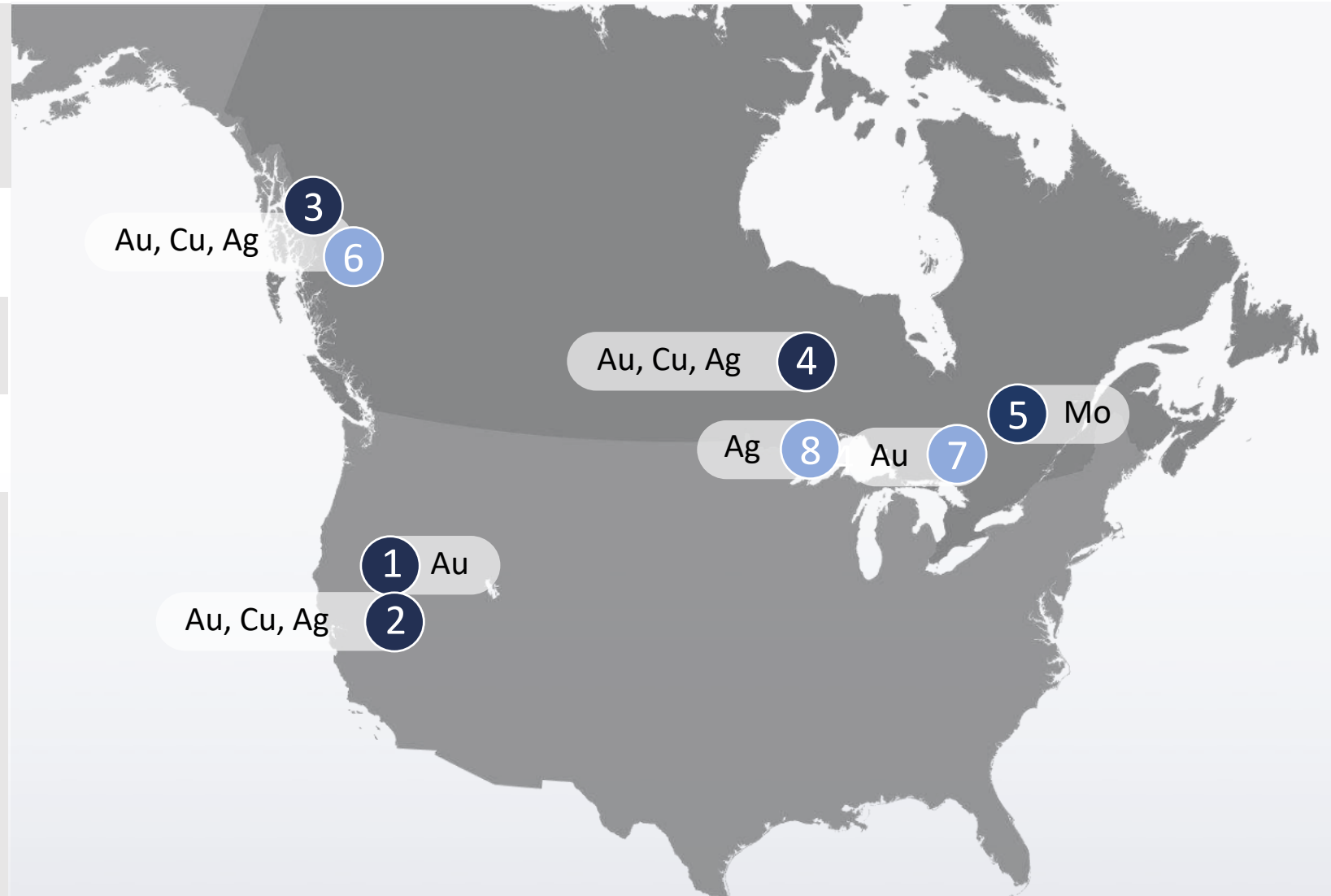
4. Lundmark-Akow Lake Project

Val d'Or, QC

5. La Corne Molybdenum Project

NSRs/Interests

6. Enduro Mining - Newmont Lake Cu/Au Project, BC (2% NSR)
7. McEwen Mining - Hislop Gold Project, ON (2% NSR)
8. Honey Badger Mining - 20% carried interest in 5 Au claims, ON
9. Copperhead Resources – Redline Claims, BC (1.5 MM Shares, \$75K, 25% interest)





Romios Gold

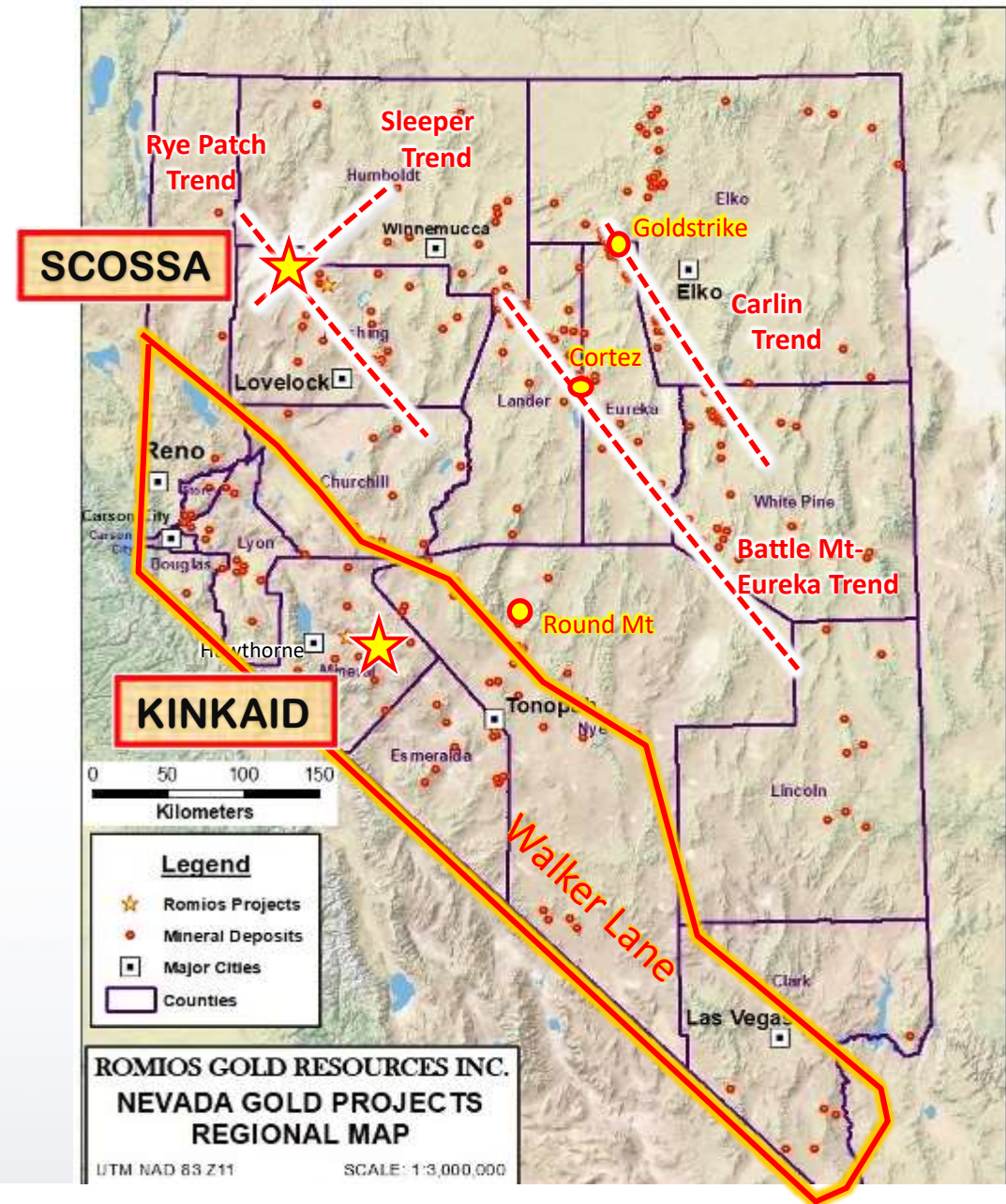
KINKAID GOLD-COPPER-SILVER PROJECT

Mineral County, Nevada

August 2022

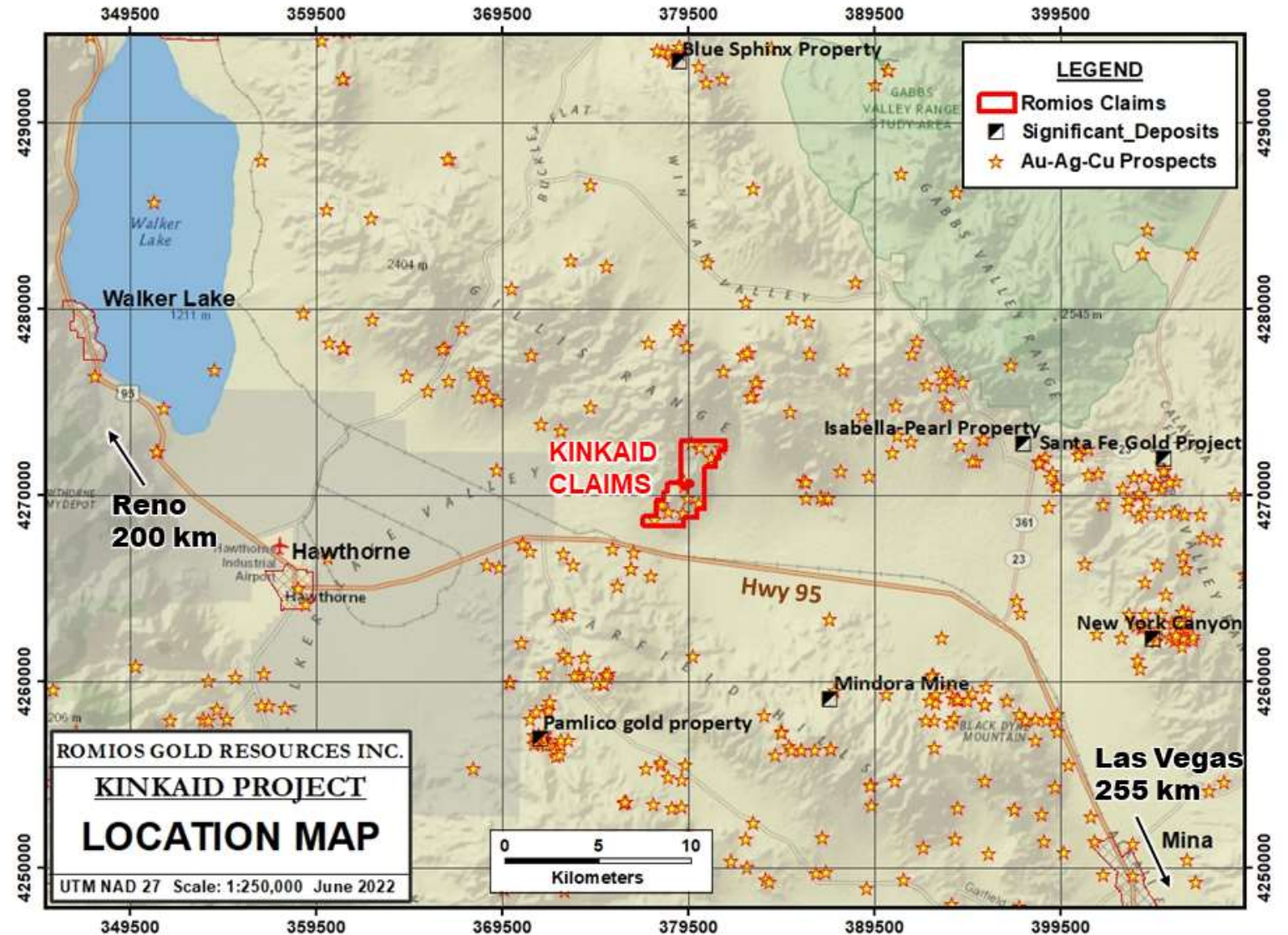
Nevada Mineral Trends

- Ranked as the one of the top mining jurisdictions in the world In the world year after year by the Fraser Institute
- World's 4th largest gold producer
- Mining-friendly bureaucracy, favourable tax rate, excellent mining infrastructure throughout the state
- World-class gold deposits (Goldstrike, Cortez, Round Mt.)
- Romios' 2 Nevada projects are within major mineral belts and both have extensive old mine workings, easy access, and exciting untapped potential



KINKAID PROJECT

- 109 claims covering 911.2 Hectares (2,252 acres).
- 18 km from Hawthorne, Nevada, largely road accessible.
- Dozens of old mine workings and prospect pits.
- True potential of many prospects appears unrealized due to low metal prices and focus on different commodities in decades past.



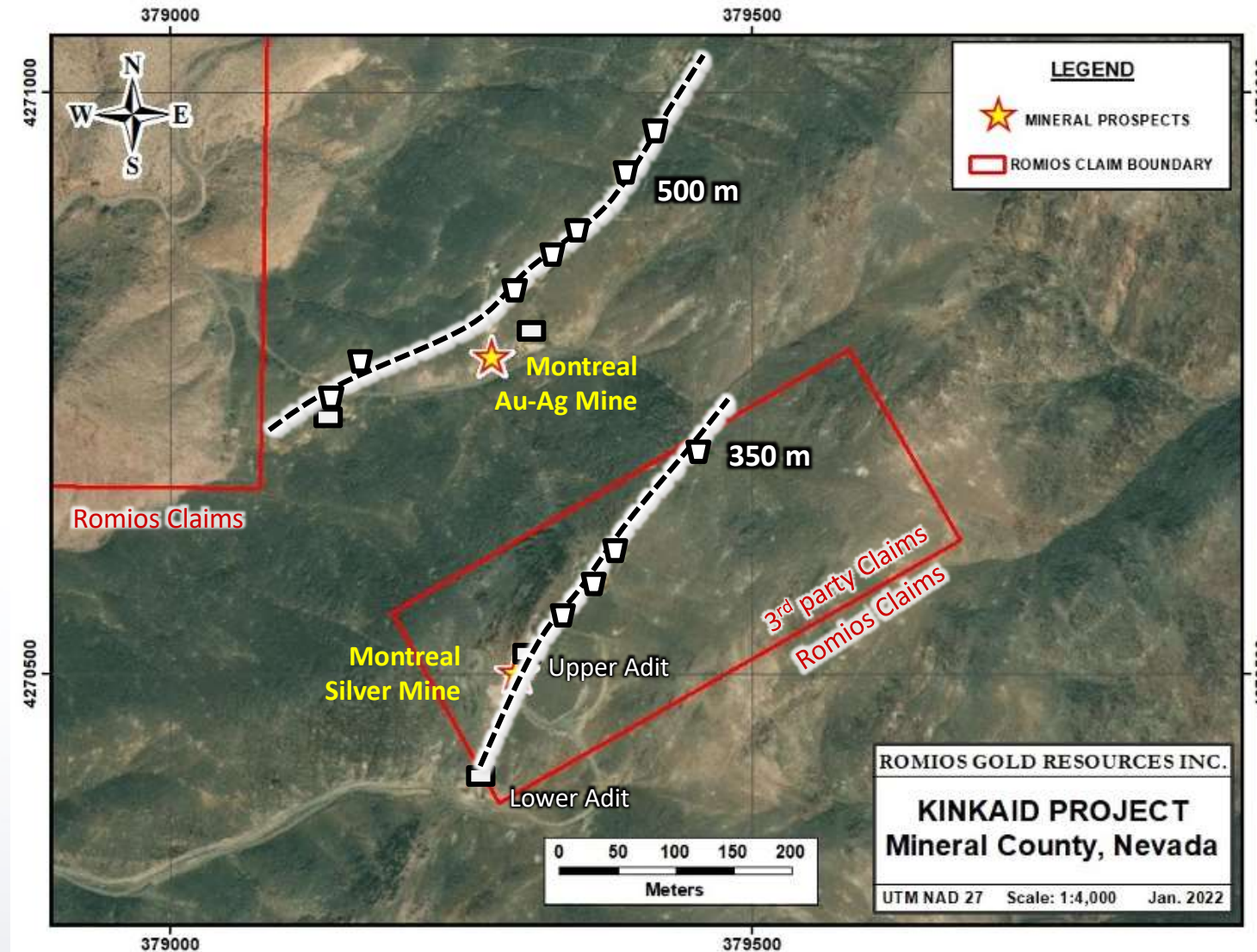
KINKAID PROJECT

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KINKAID PROJECT – Montreal Gold-Silver Mines

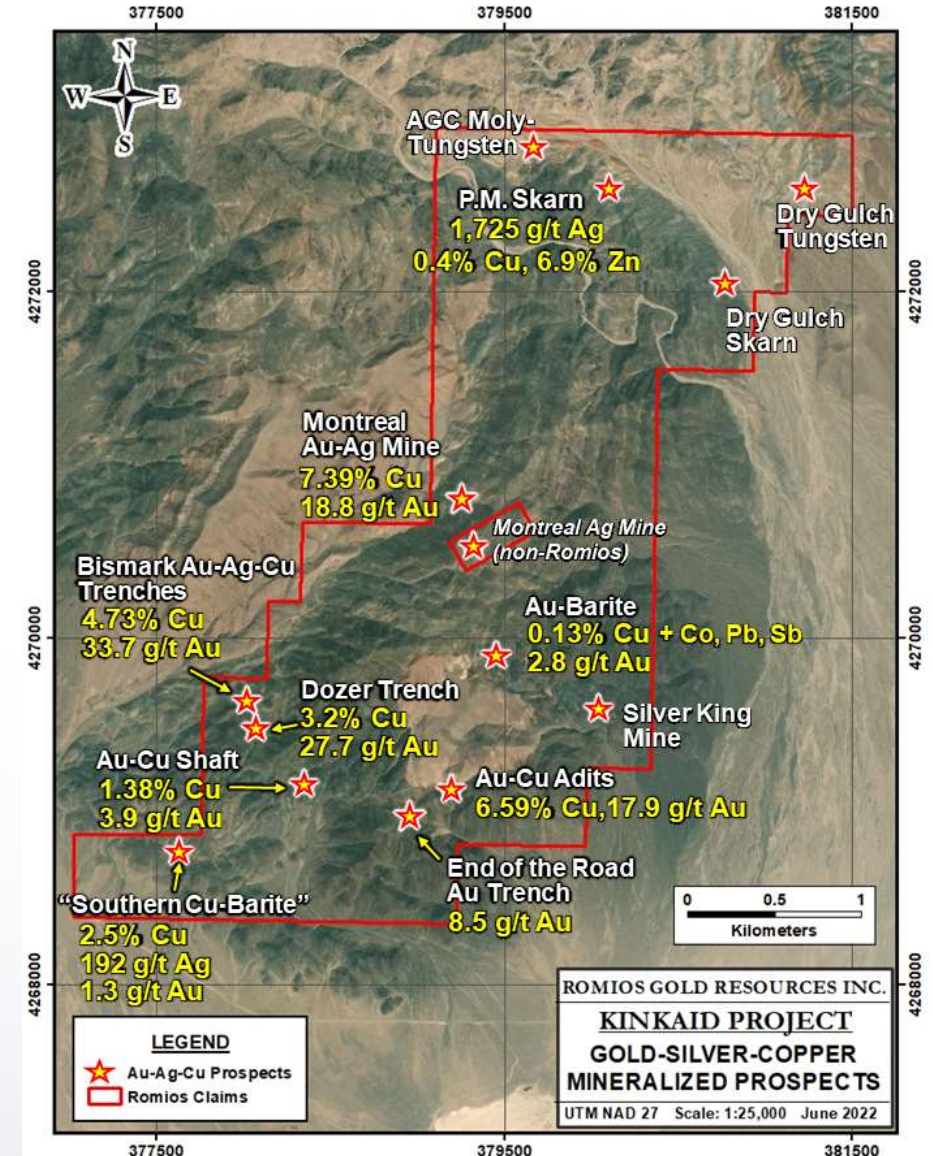
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KINKAID – Numerous Overlooked High-Grade Cu-Au-Ag Prospects

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- Dozens of old mine workings and prospect pits.
- Southern claims contain numerous epithermal (?) vein occurrences with high-grade Cu, Au and Ag mineralization.
- Mapping, sampling, hyperspectral surveys and other work ongoing in an effort to determine the nature of this mineralizing event and where the greatest potential lies.
- Northern claims contain several poorly documented garnet skarns mined for gold, silver and tungsten pre-WWII. At least 2 appear to have significant untested potential where the skarn horizons extend off under thin cover towards nearby granite plutons.



KINKAID PROJECT – Montreal Gold-Silver Mine

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500 m strike length of old workings, shafts, pits, and adits.

Last worked in the 1940s (?), produced both gold and silver.

Our dump samples assayed up to:
24 g/t Au, 3.1% Cu, 8 g/t Ag

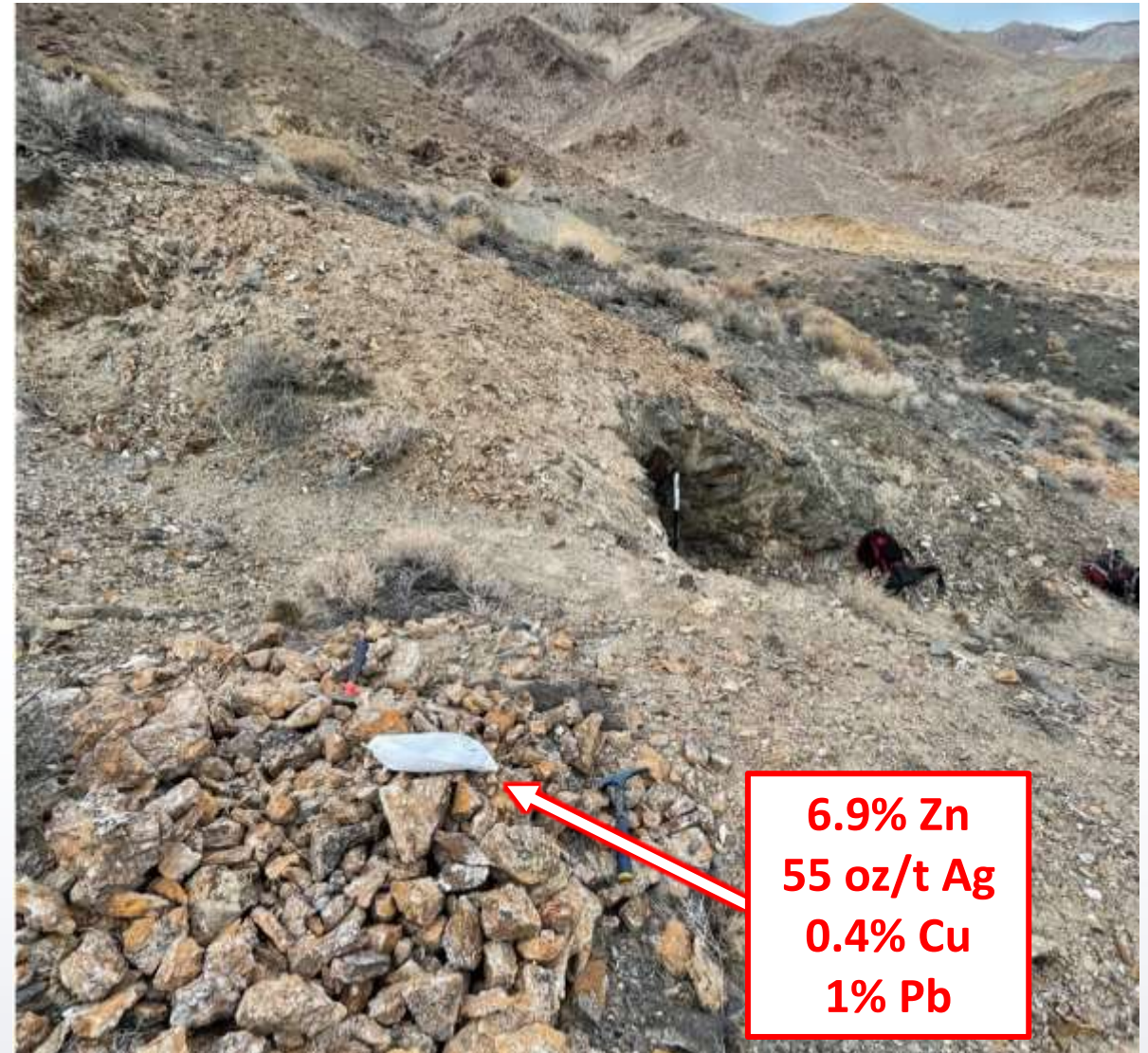
High potential in near-surface veins plus where these veins hit underlying thrust faults at shallow depths.

Nearby mine exploits mineralized thrust faults like those thought to be under Montreal Mine area.



KINKAID – Several Copper-Gold Skarns Ignored Since WWII

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KINKAID PROJECT – General Geology and Thrust Fault Target

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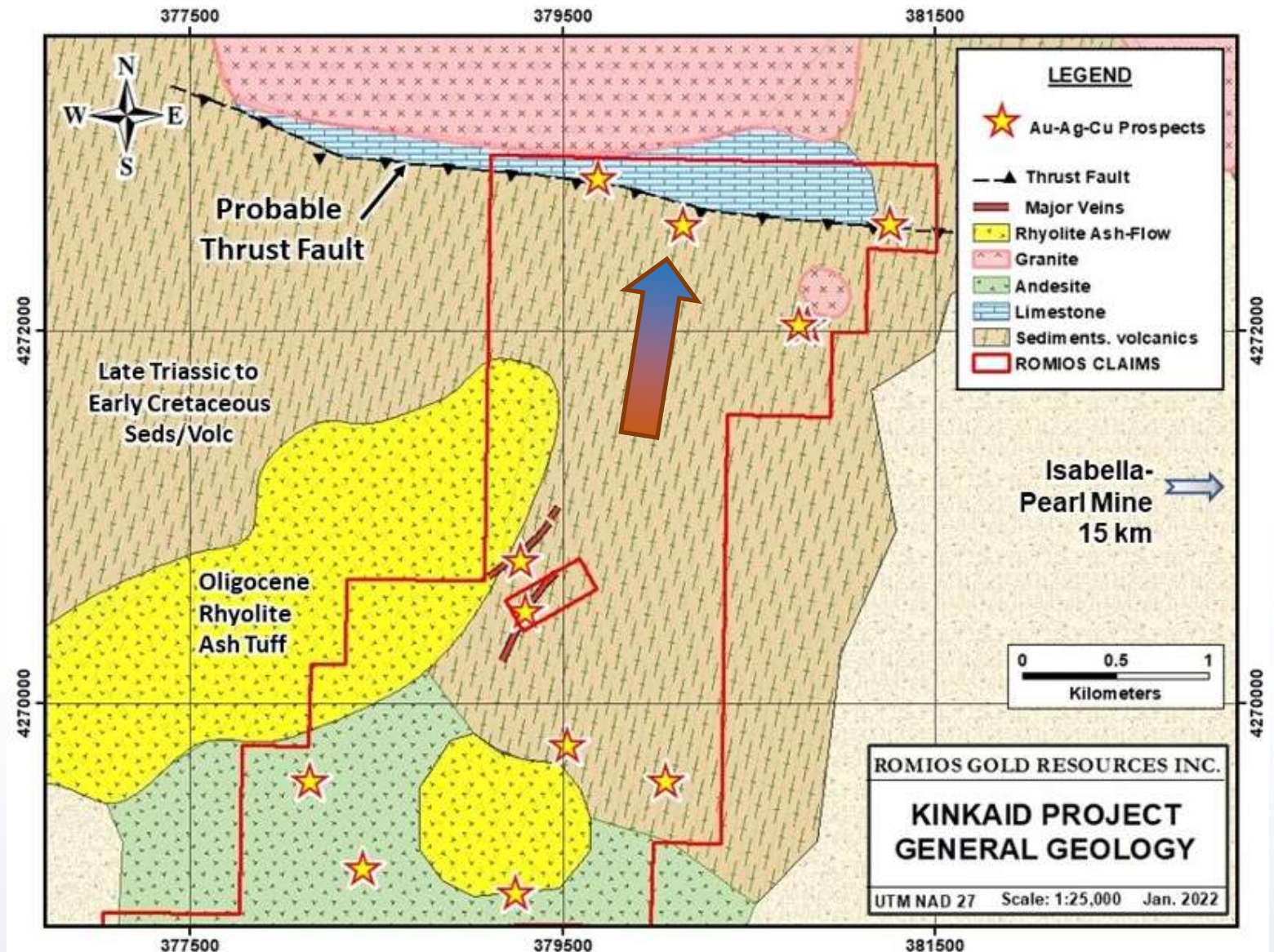
Northern claims underlain by ~ N-S trending Late Triassic to Early Cretaceous sediment-volcanic package.

~E-W belt of coarse, reactive limestone across the northern edge of the claims.

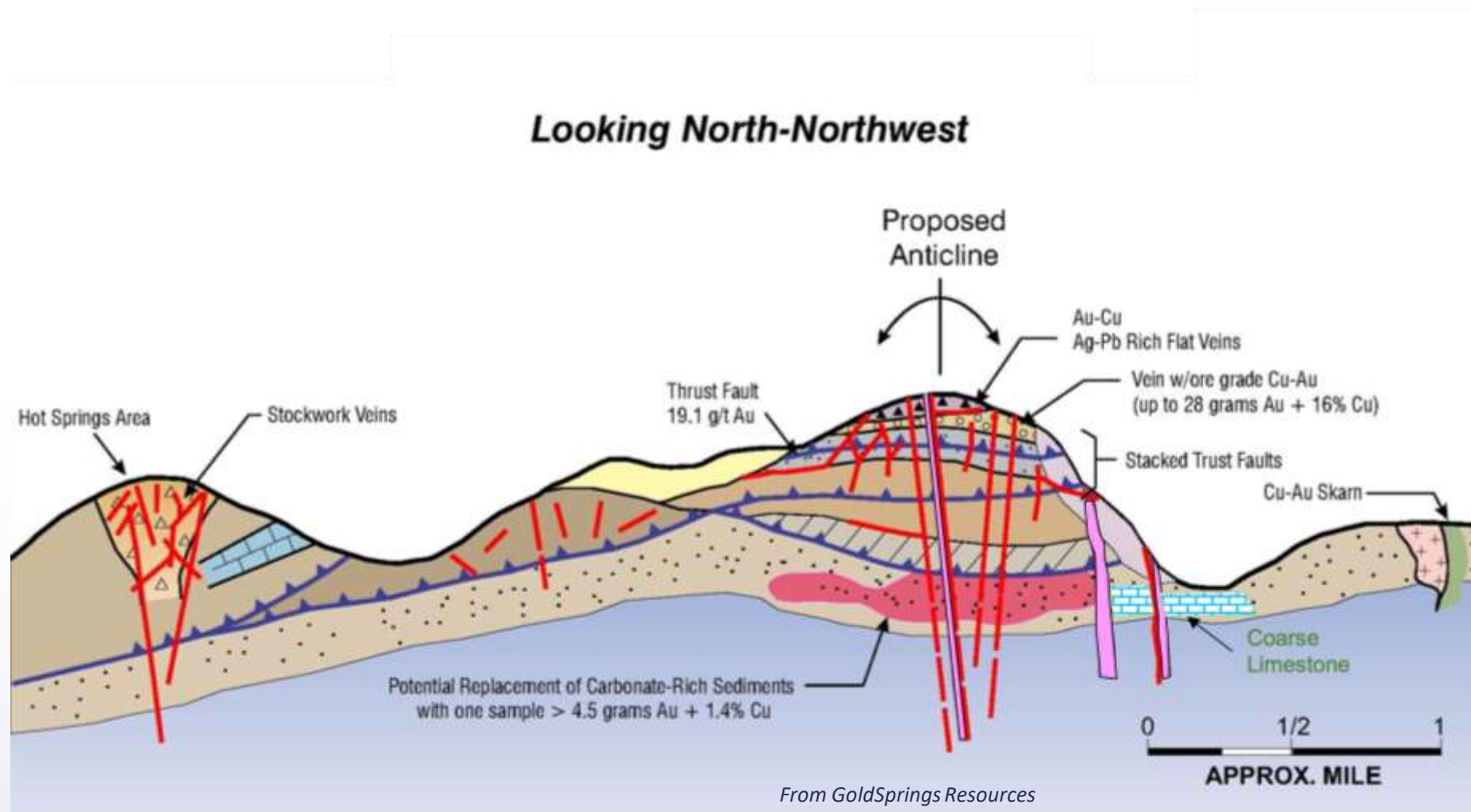
Probable set of stacked thrust faults with rocks to the south thrust northward over the limestone.

Creates an important target where the vertical gold-silver veins intersect the thrust faults below.

Similar setting to the Isabella-Pearl mine 15 km east. Produces 46,000 oz Au per year.



KINKAID / ISABELLA-PEARL MODEL



KINKAID PROJECT– Bismark Au-Ag-Cu

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KINKAID PROJECT– Bismark Au-Ag-Cu

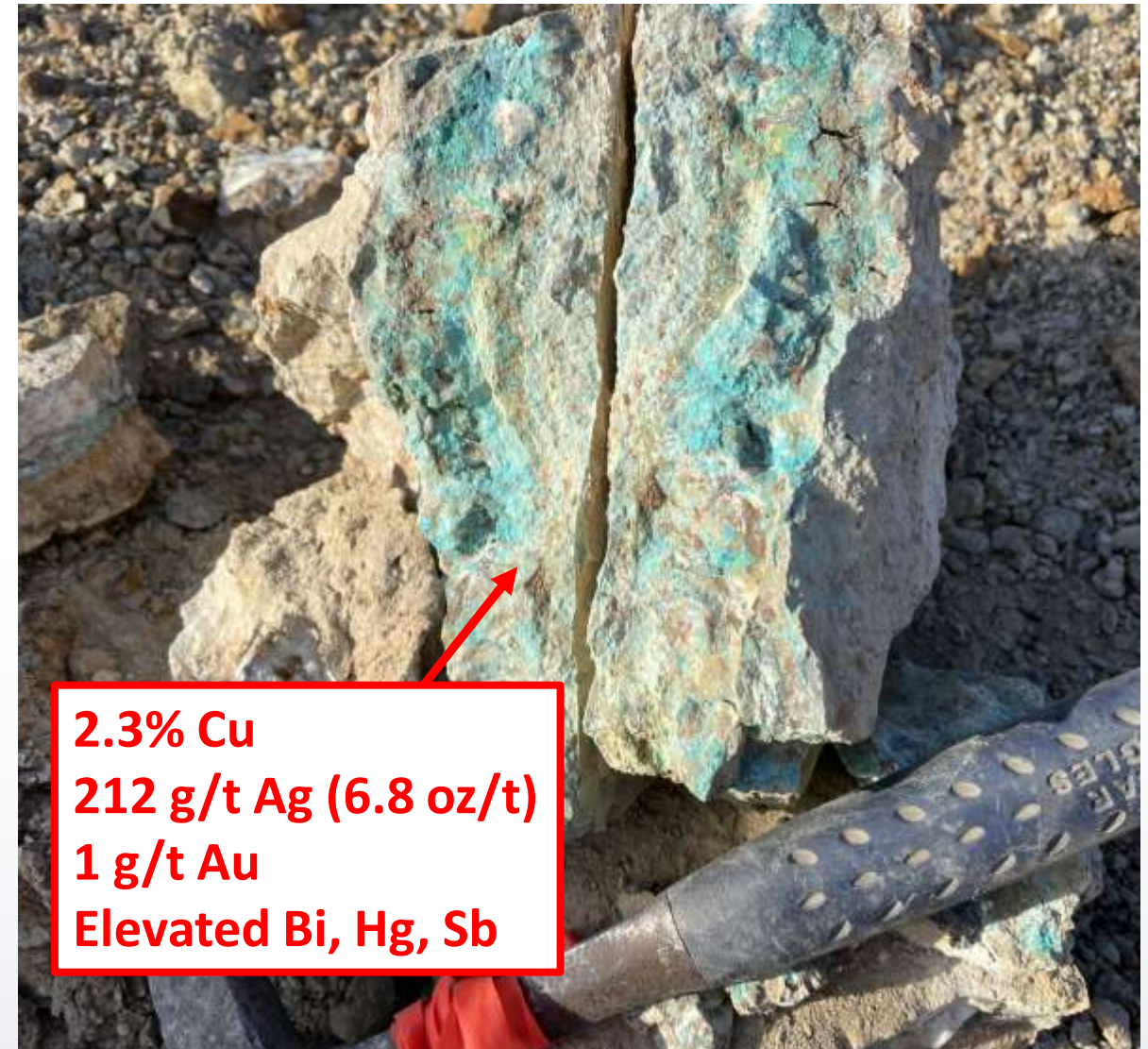
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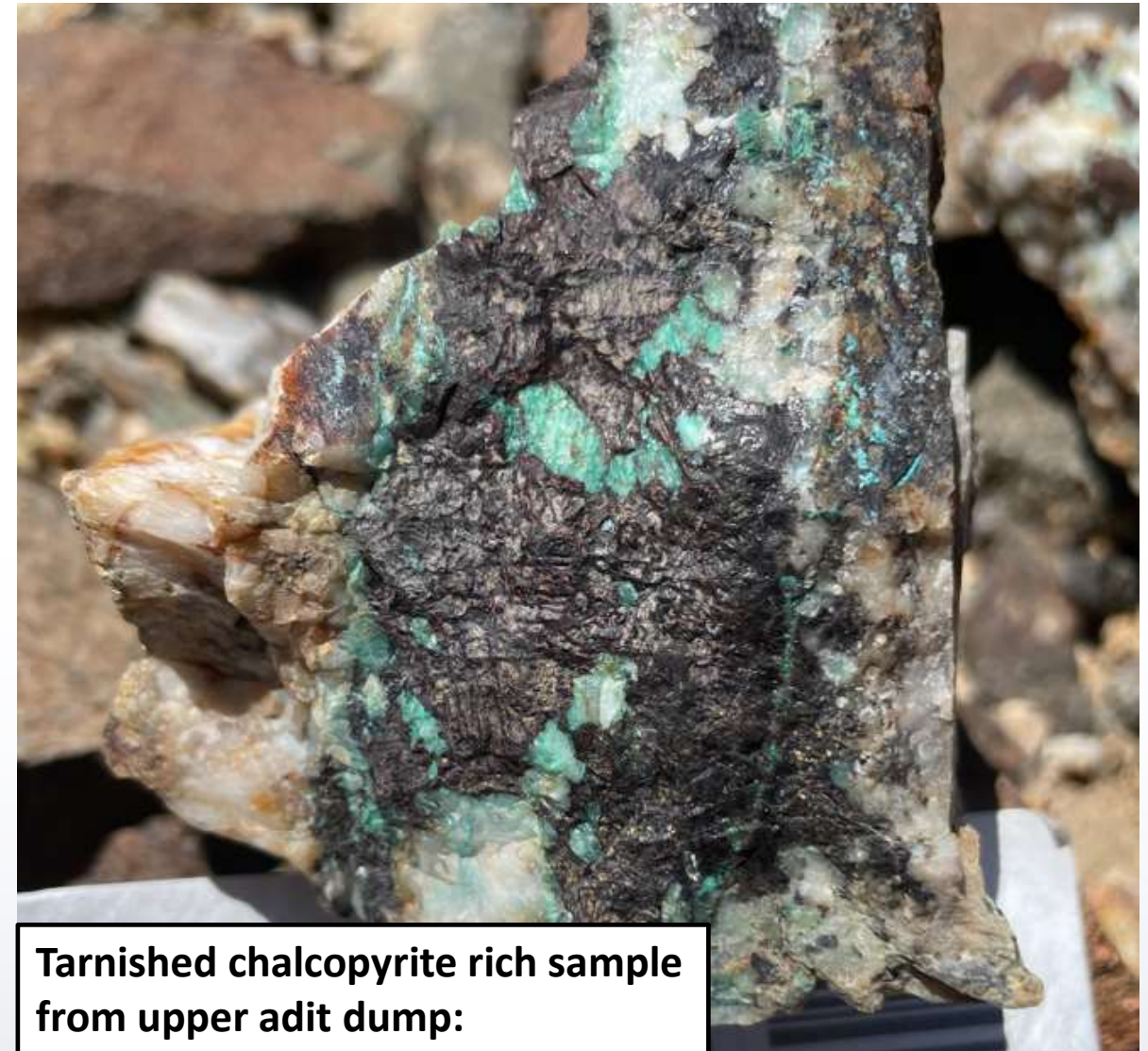
KINKAID – Multiple Overlooked High-Grade Au-Ag-Cu Prospects

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KINKAID – Another Overlooked High-Grade Au-Ag-Cu Prospect

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Romios Gold

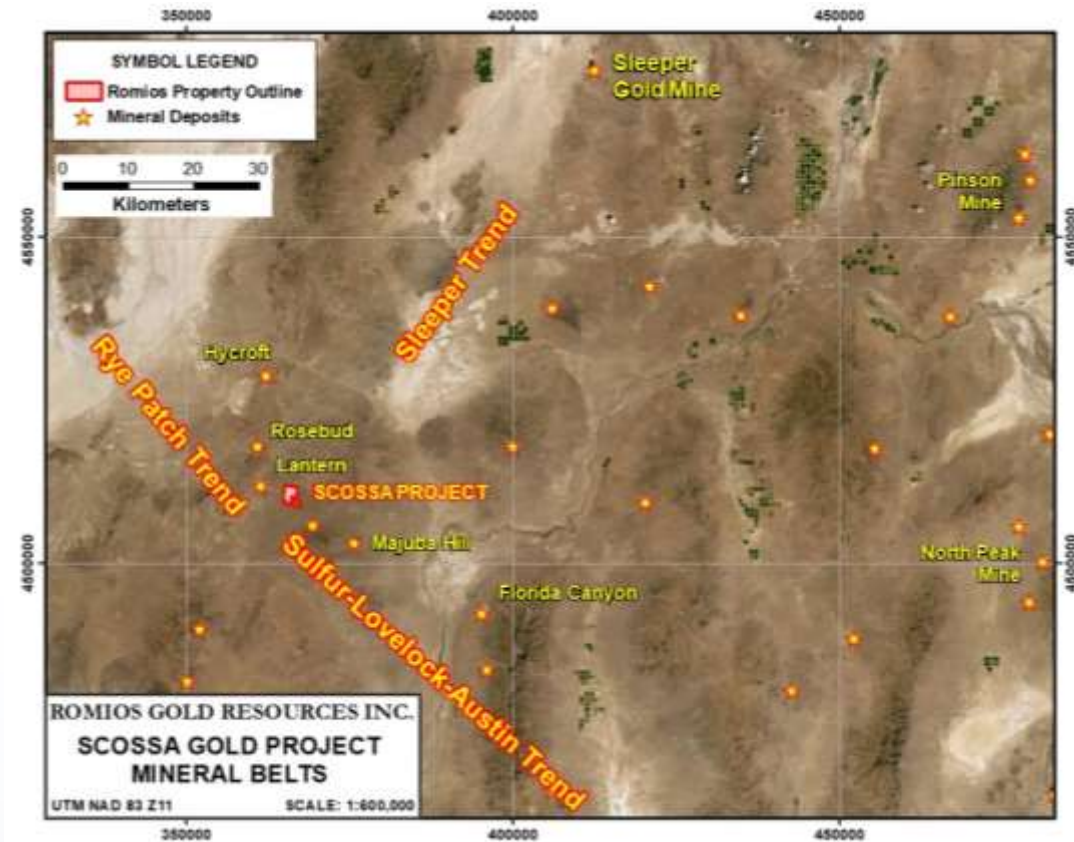
SCOSSA HISTORIC GOLD MINE PROPERTY

Pershing County, Nevada

August 2022

SCOSSA GOLD PROJECT - LOCATION

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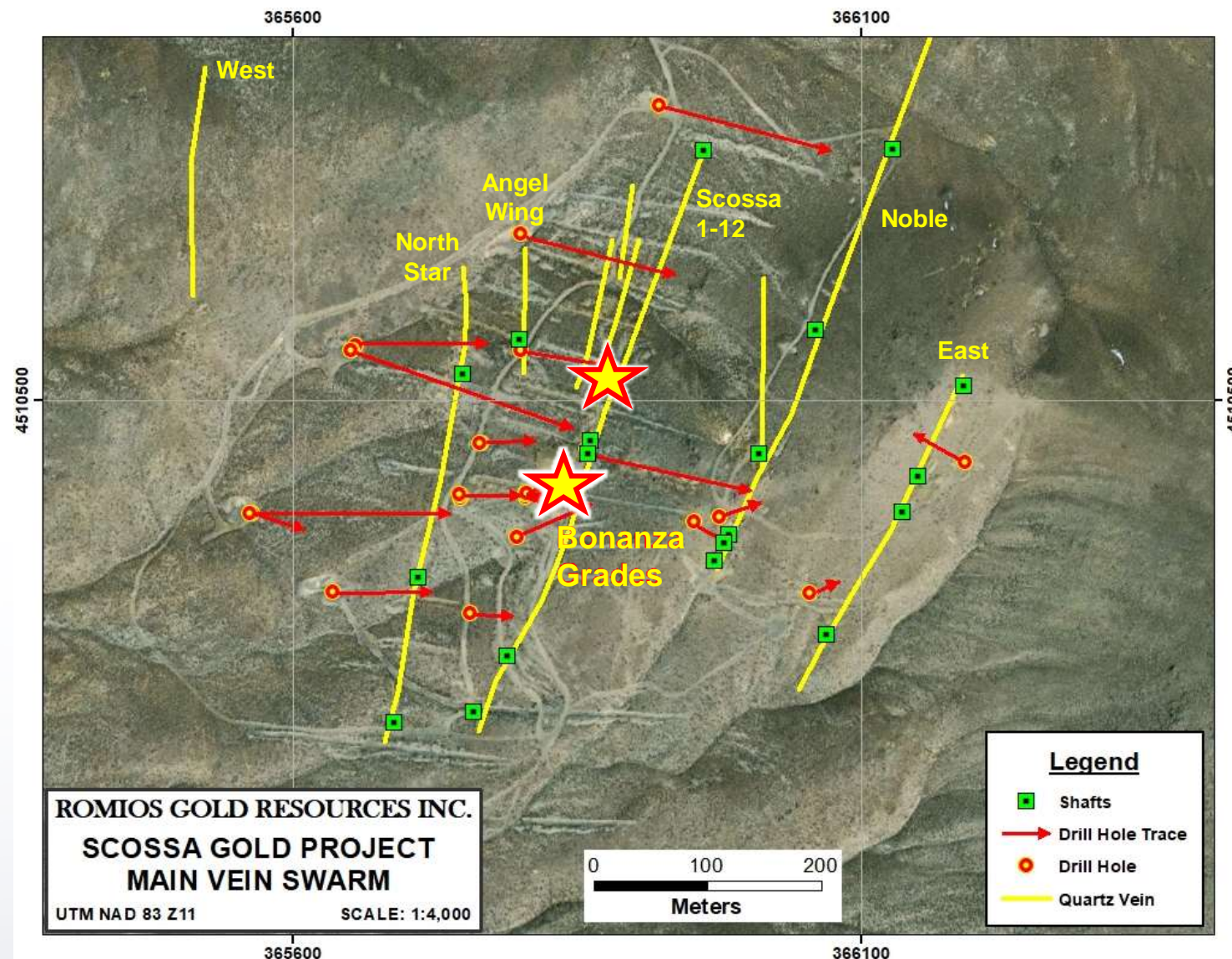
- The Scossa claims cover a former high-grade gold producer from the 1930s and '40s.
- Occurs at the intersection of two major gold belts, the Sleeper Trend & the Sulfur-Lovelock-Austin Trend / Rye Patch Trend



SCOSSA GOLD PROJECT

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- Past production in the 1930s from 5 epithermal veins in faults up to 6 ft. wide.
- **Average grade was over 1 oz/t Au.** Some ore was so rich it was stored in the bank vault in Lovelock.
- Romios' past drilling hit Bonanza Grades including (DDHs):
 - 3.35 m @ 180.2 g/t Au, 4.02 g/t Ag
 - 1.98 m @ 268 g/t Au, 21.8 g/t Ag
 - 1.51 m @ 62.49 g/t Au, 73.4 g/t Ag
- Mining was limited to the upper 400 ft.
- Geology of similar deposits nearby suggest there should be 1,000 ft. of potential ore left beneath old workings.
- Some additional veins never tested by drilling are now known (e.g. the West Vein).



SCOSSA GOLD PROJECT

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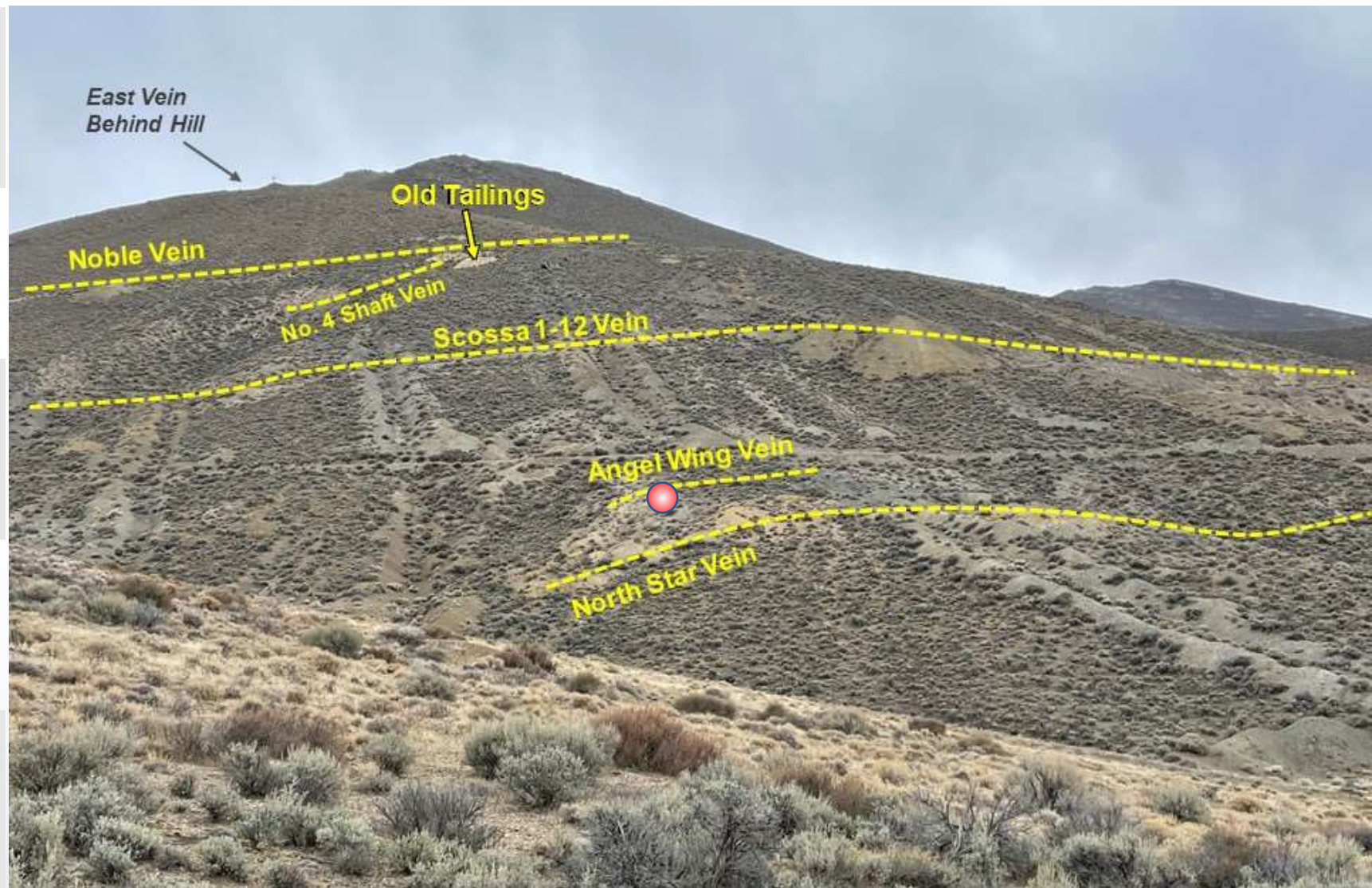
Boiling zone textures occur at surface on the Angel Wing Vein, near the bottom of Scossa hill.

The Angel Wing is one of the lowest veins on the property. Gold and silver should increase upwards from here.

Potential for >150m vertical extent of mineralization above the boiling zone rocks.

Some veins are >500m long, only mined in small sections before mining stopped in WW11

Very limited drilling. Long intervals with no holes at all.



SCOSSA GOLD PROJECT

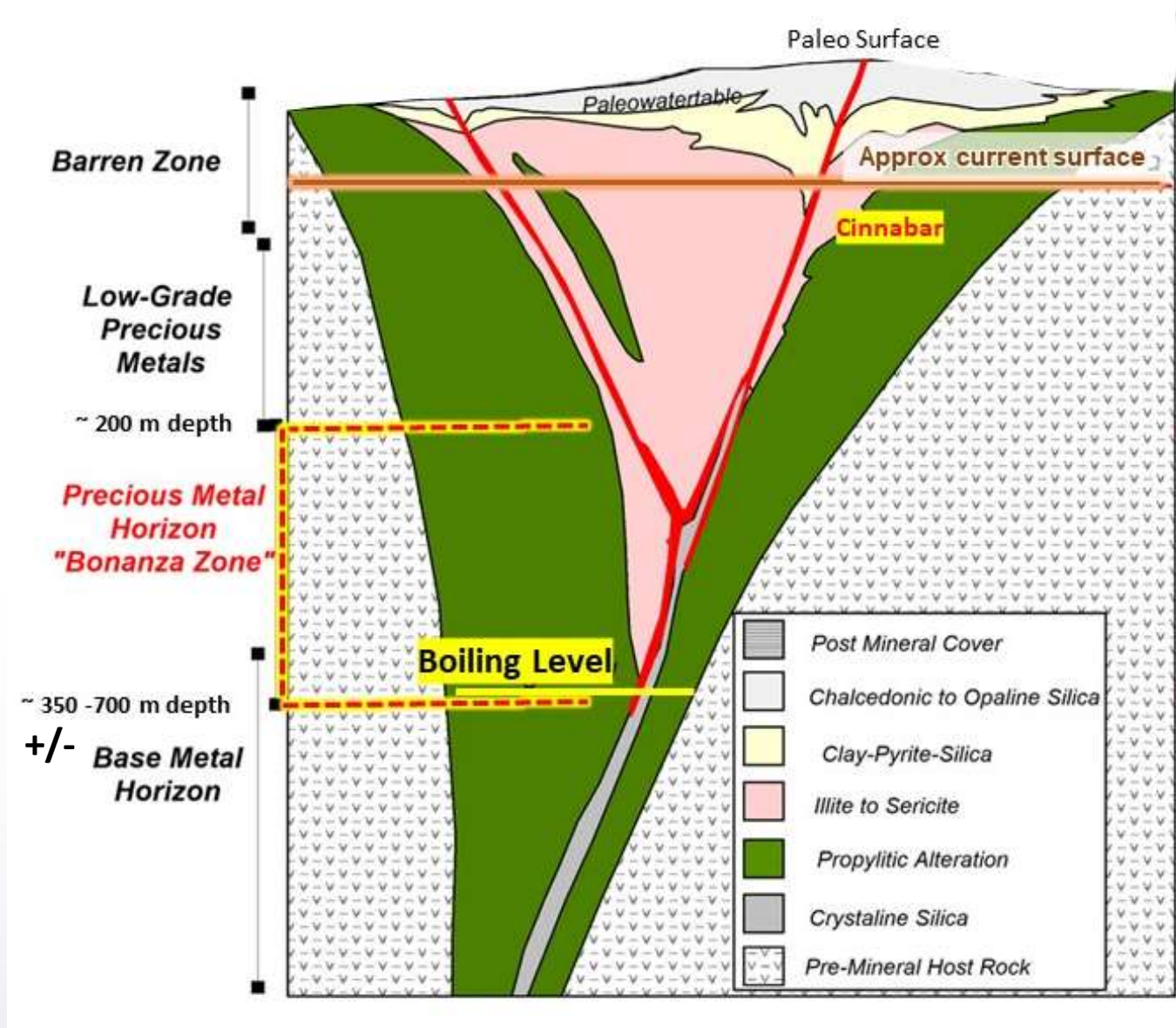
Epithermal gold-silver veins are vertically zoned up from base metals to high-grade Au-Ag to low grades.

Gold and silver precipitate from the fluid as it rises to shallow enough levels to allow boiling.

Gold and silver **start to precipitate at the boiling zone** and continue upwards for perhaps >2-300m.

Mineralization tends to rise up in **finger-like shoots** so that not all the vein is mineralized along strike.

Critically important to determine what elevation the boiling zone was at and where the shoots are.



SCOSSA GOLD PROJECT

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The boiling zone in epithermal veins produces distinct textures in the vein minerals.

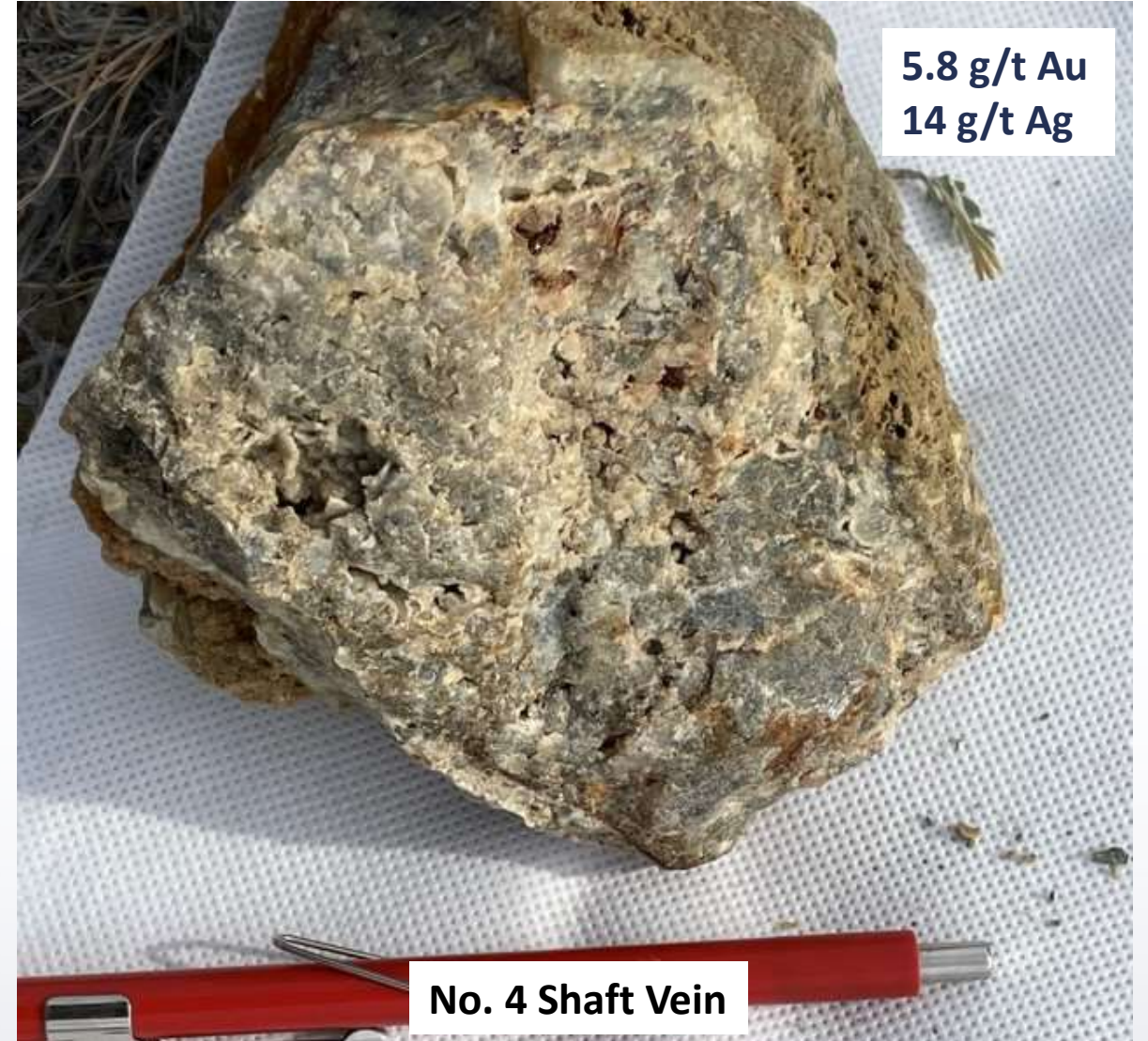
Most common is bladed, tabular crystals of calcite that often become replaced by silica.

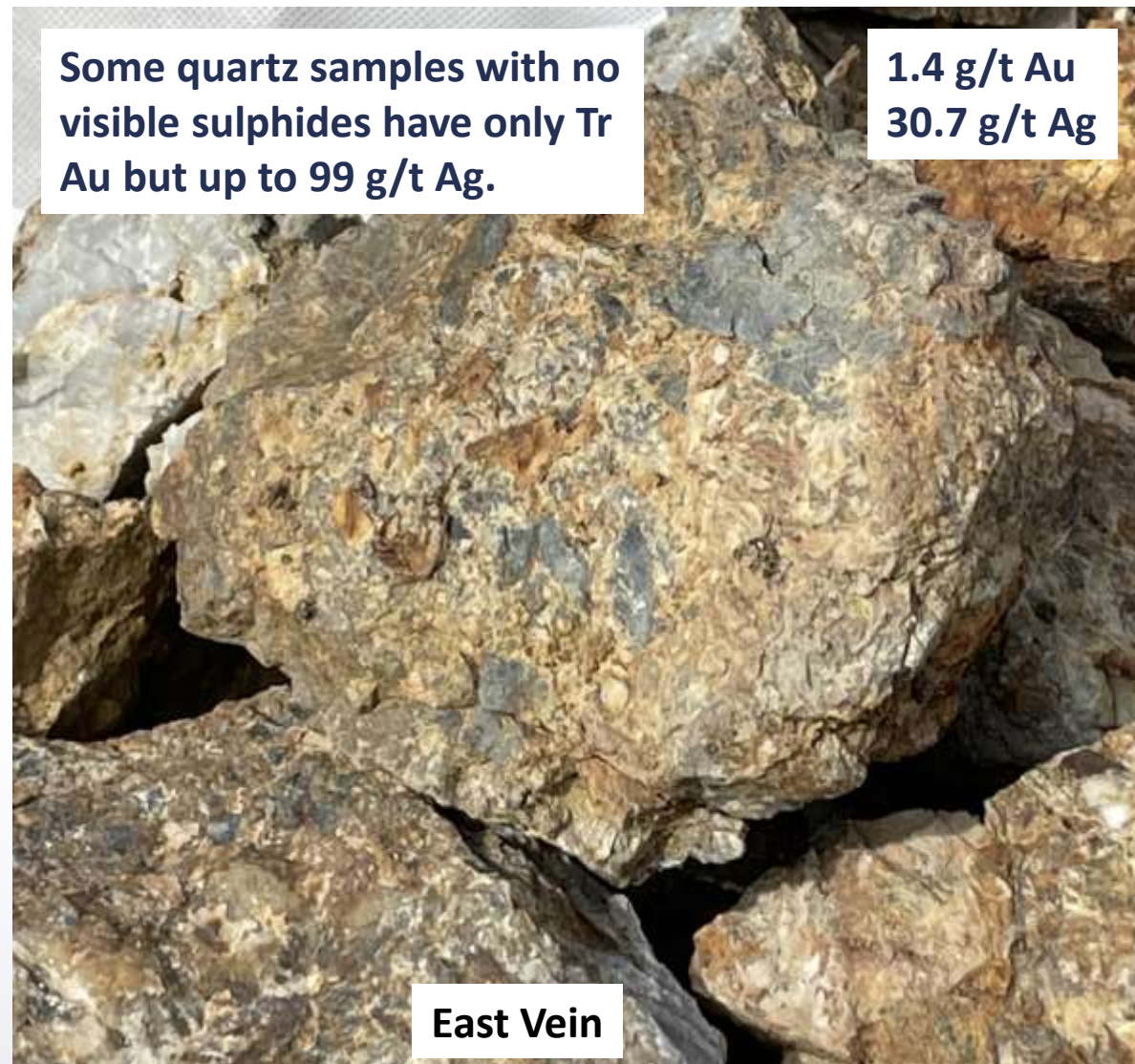
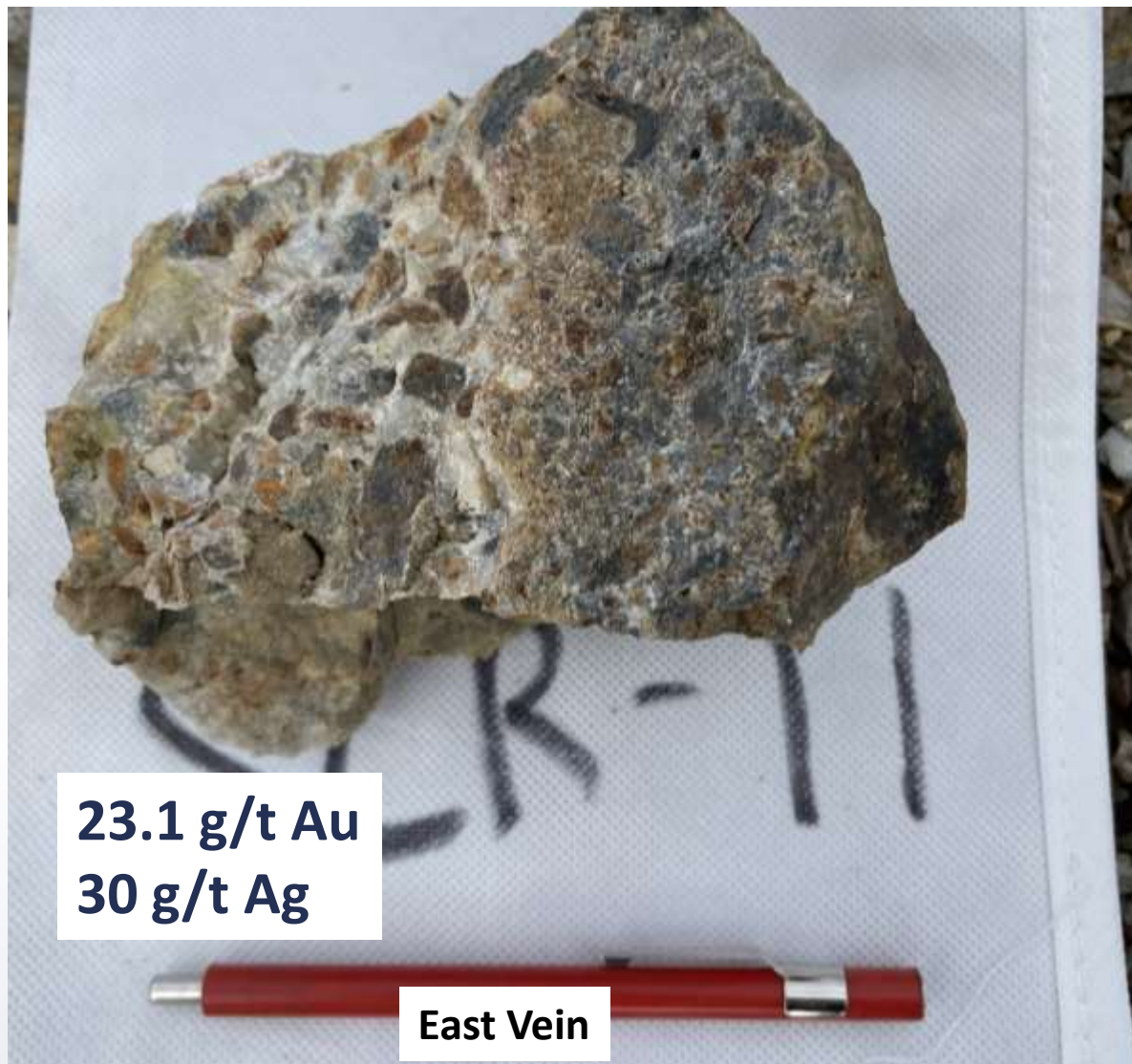
A boxwork of these bladed silica pseudomorphs after calcite occurs at surface on the Angel Wing Vein

The Angel Wing is one of the lowest veins on the property. Gold and silver should increase upwards from here.

Potential for >150m vertical extent of mineralization.







- Veins like this can be incredibly high grade.
- The Sleeper Mine produced 500,000 oz of gold from a vein one foot wide, 140 ft long and 70 ft high.
- Scossa's high-grade ore was so rich that it was stored in a bank vault in Lovelock.

***High-grade colloidal
Au-Ag Ore From Sleeper***



SCOSSA GOLD PROJECT

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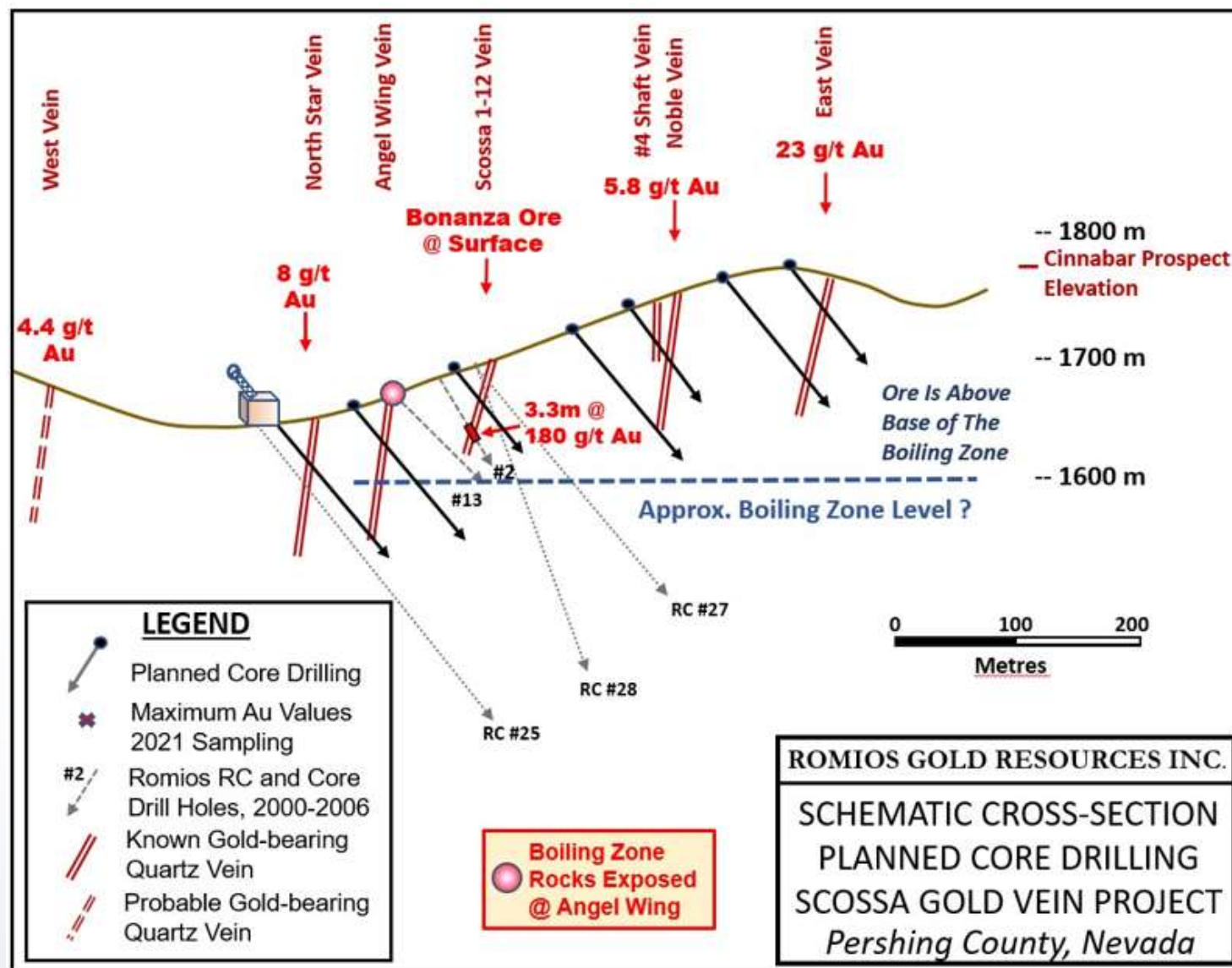
Recent sampling along all exposed veins, dumps, pits, etc. to help define potential ore shoots.

Assays up to **23 g/t Au**, combined with old maps of the mined out stopes help predict shoot location.

Boiling zone textures occur at surface on the Angel Wing Vein, near the bottom of Scossa hill.

Gold typically forms at and above the boiling zone in this type of veins.

Plan to drill off this level above the boiling zone and locate the high-grade shoots.





Romios Gold

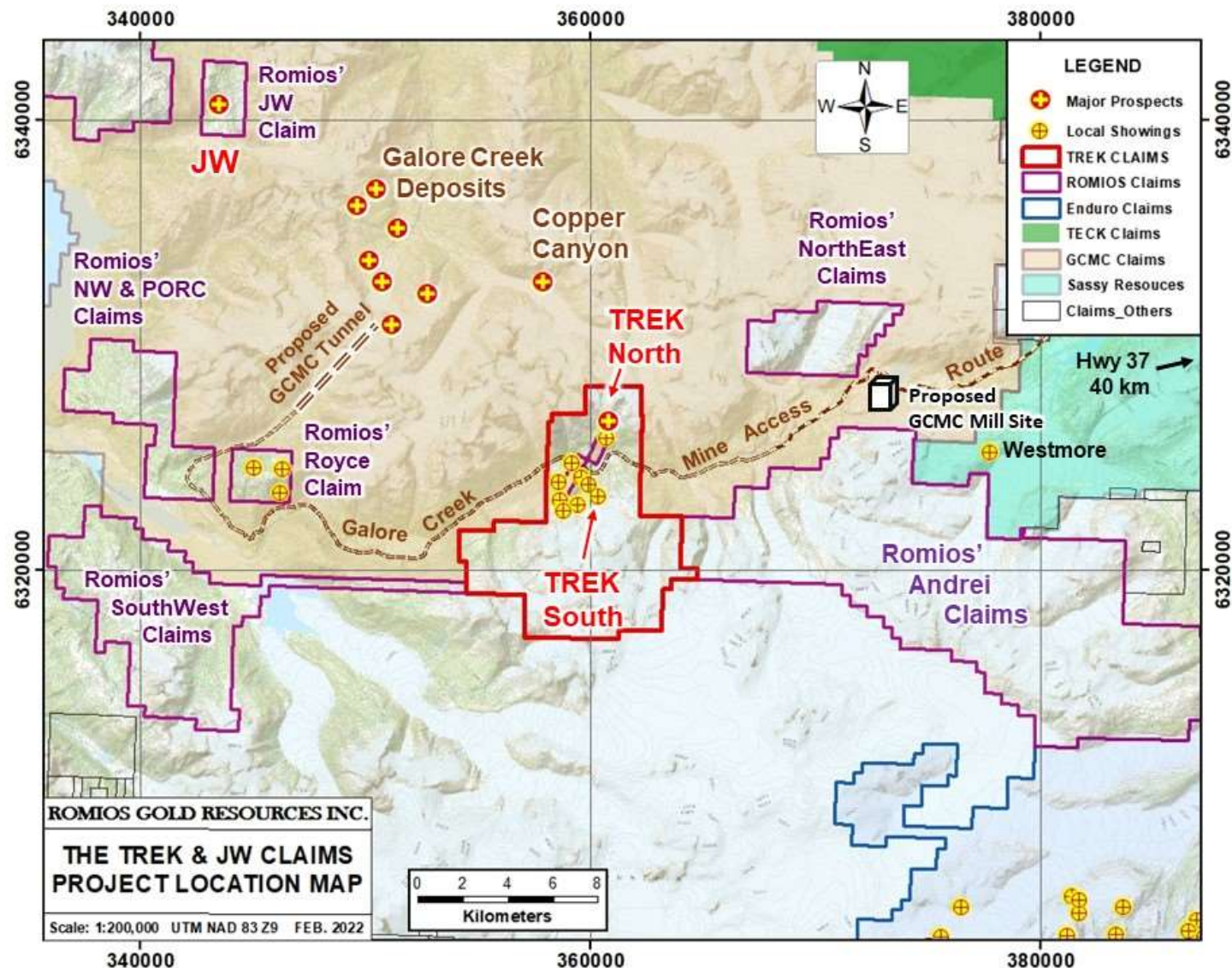
British Columbia and Ontario

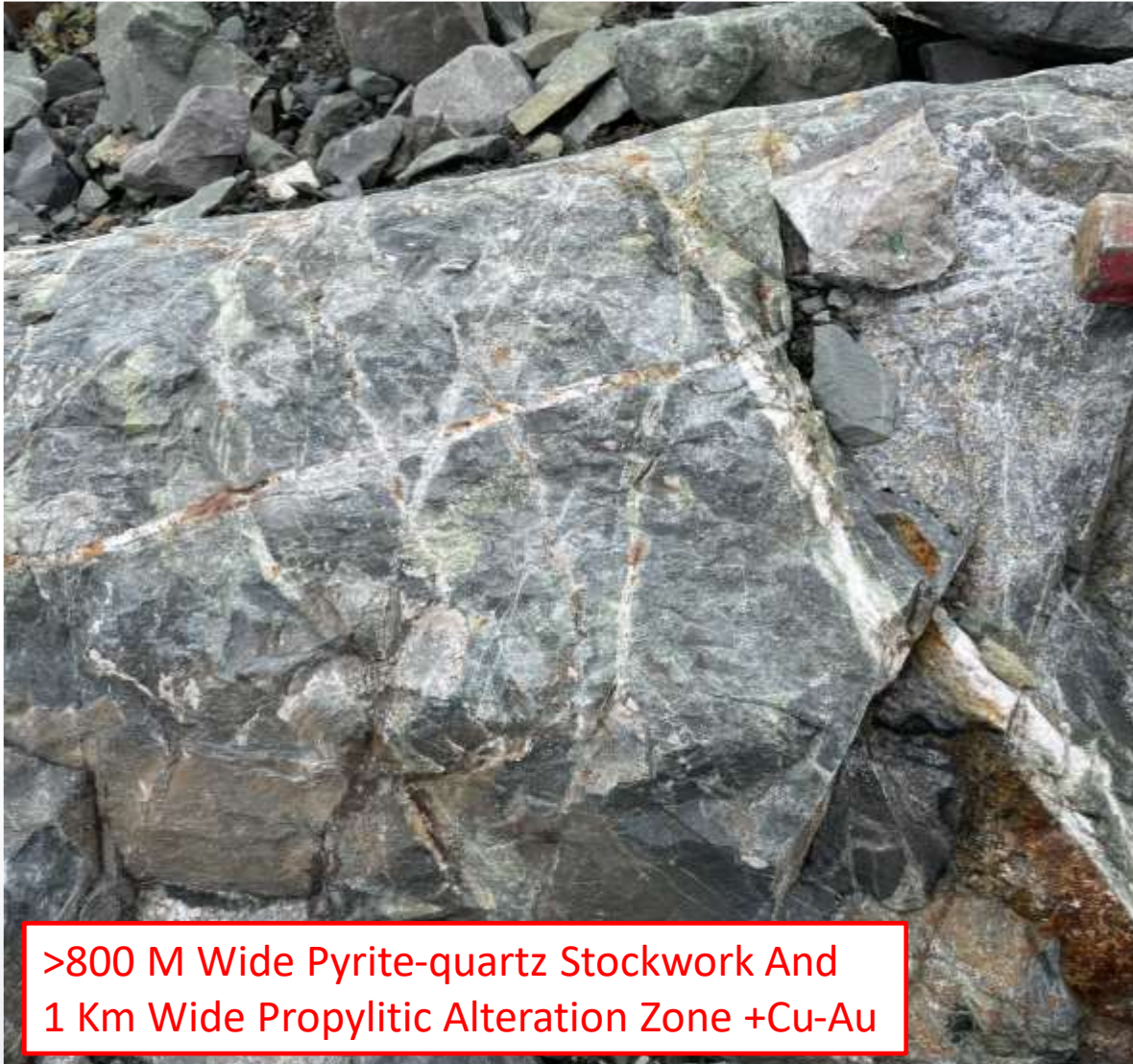
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TREK & JW POPRHYRY CU-AU PROJECTS, GOLDEN TRIANGLE, BC

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- Romios owns 2 significant Cu-Au-Ag porphyry prospects very close to Teck-Newmont JV's Galore Creek deposits.
- Galore Creek is currently in pre-feasibility and if it proceeds, a road and pipelines will be completed through Romios' Trek and NW claims.
- Existing resource shape on Trek North (currently being updated).
- **New discovery in 2021** of an apparent porphyry system on **Trek South**.
- **IP/MT surveys planned here and at JW in 2022.**
- JW is a 1 km wide porphyry only 6 km from Galore Creek.

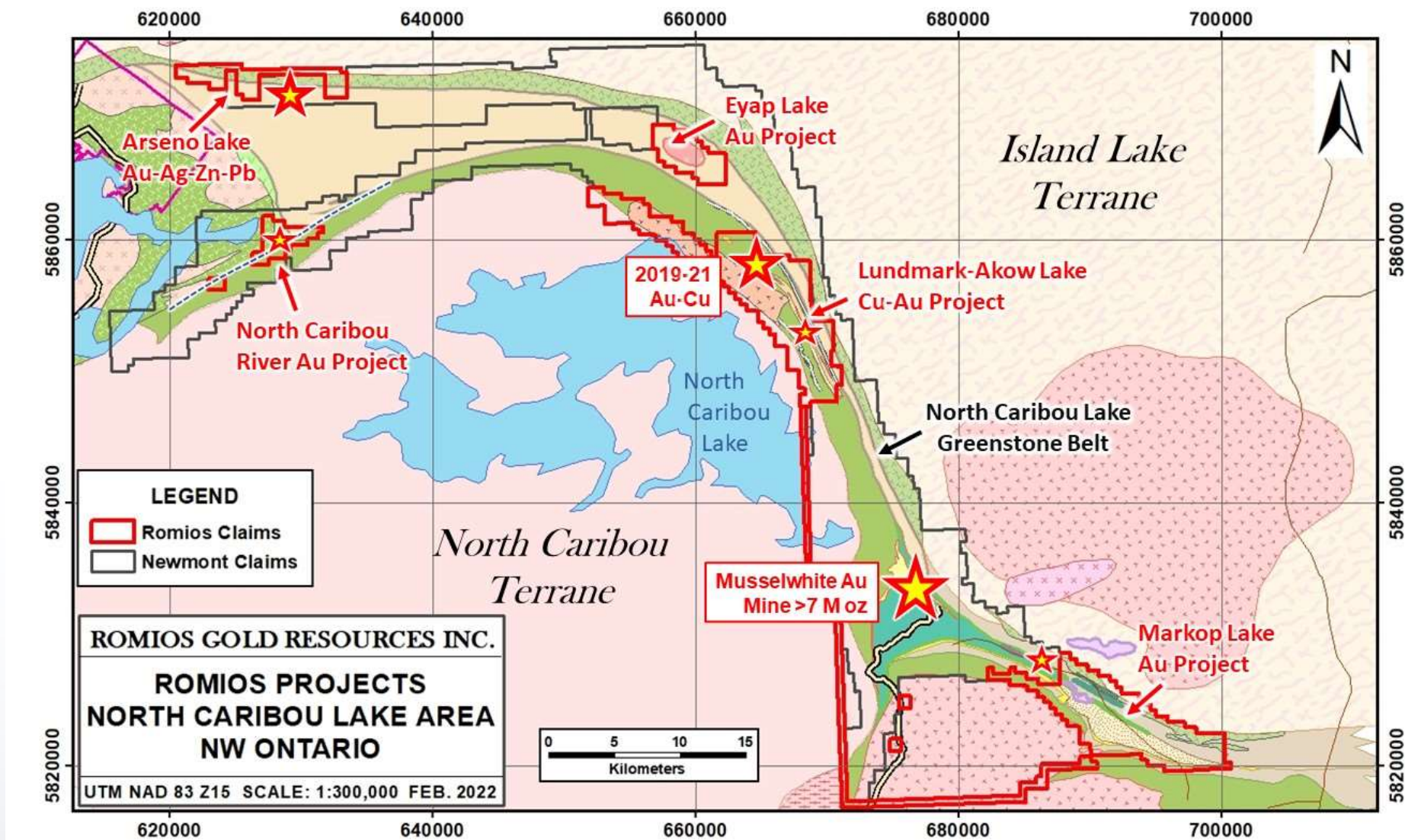


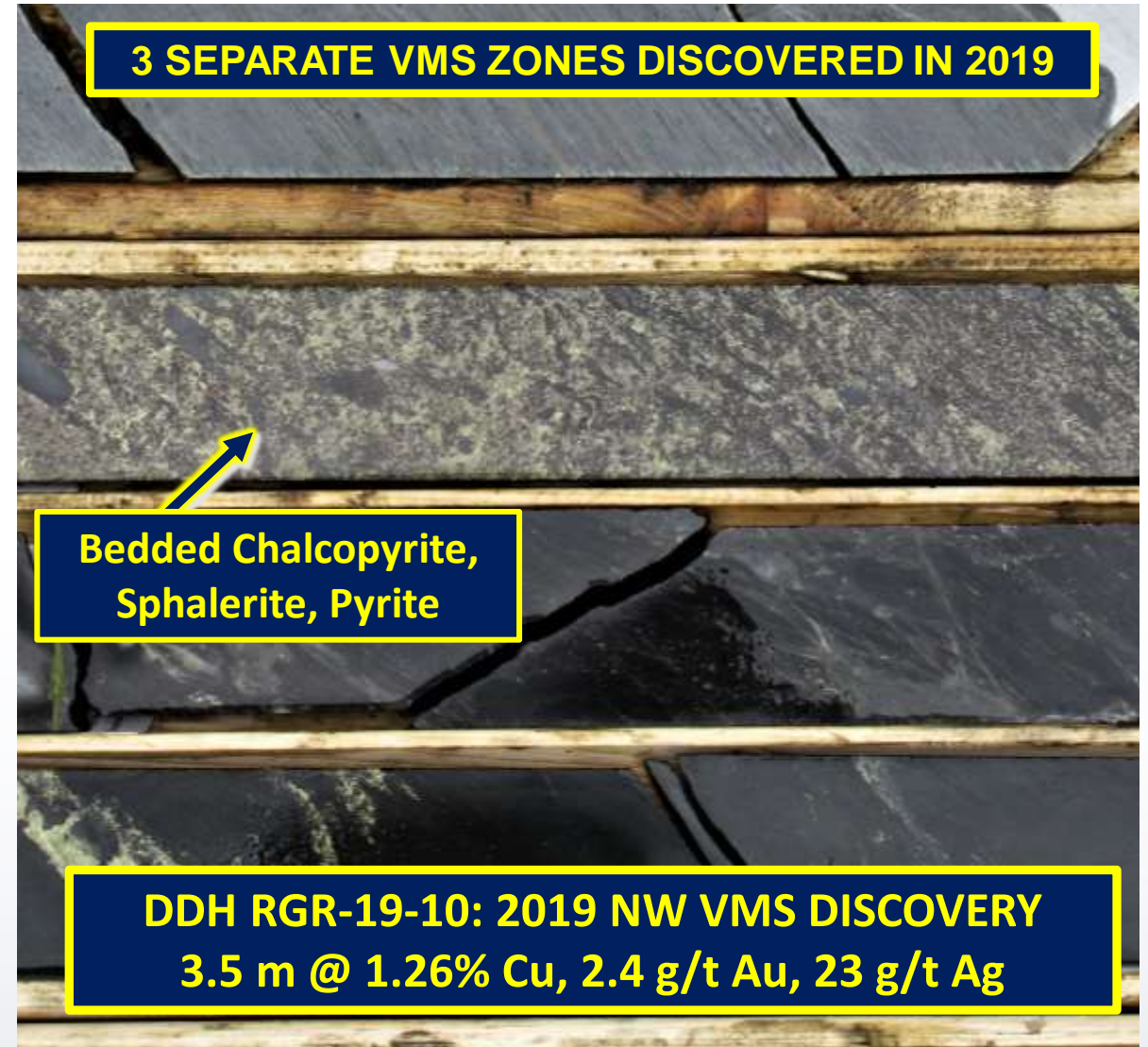
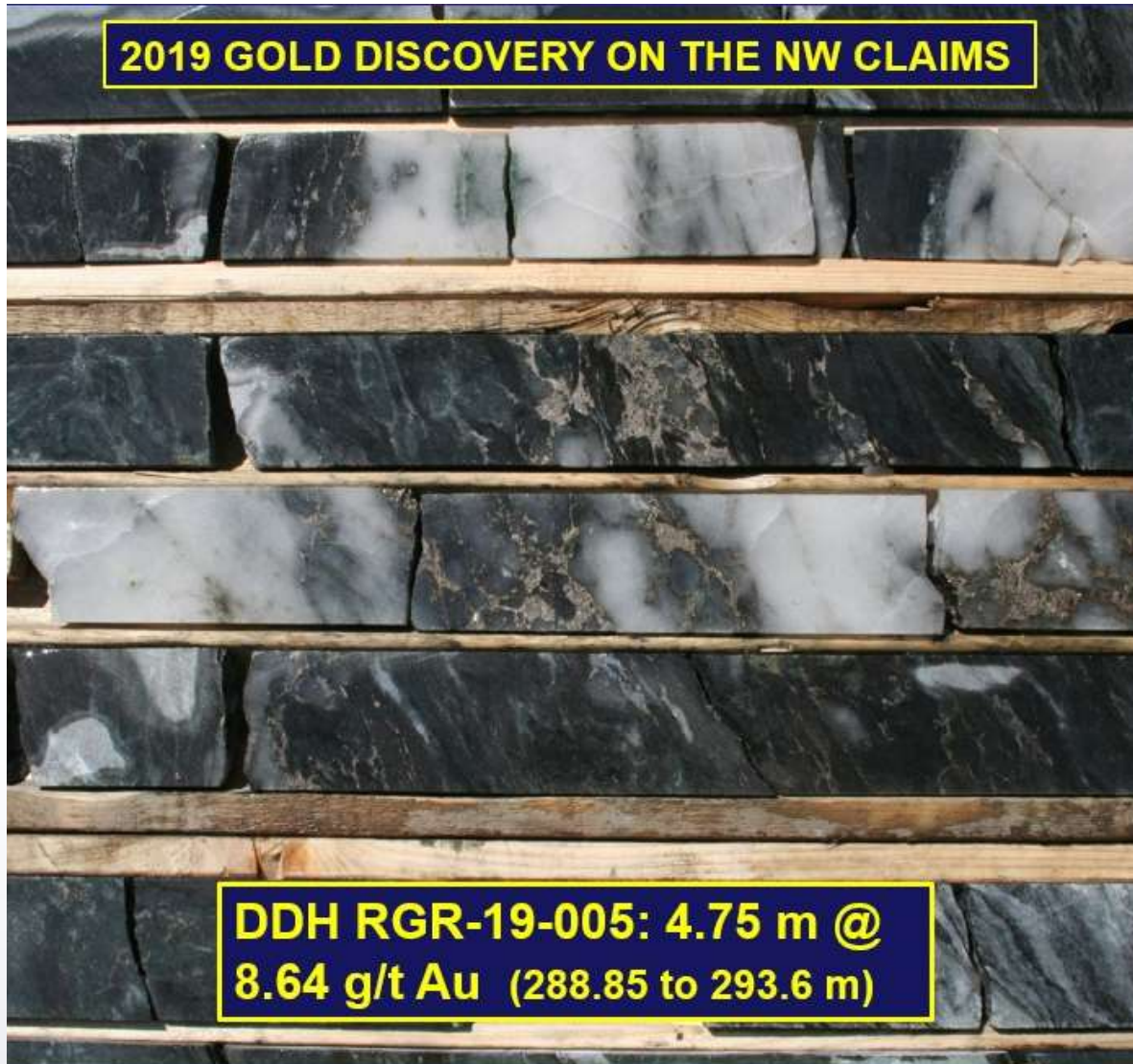


ROMIOS PROJECTS IN NW ONTARIO

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- 5 projects in the Archean North Caribou Lake greenstone belt.
- Home to Newmont's giant Musselwhite gold mine, >7 M oz Au in production and reserves.
- Romios made new gold & base metal discoveries at Lundmark Lake in 2019 and 2021 drill programs.
- North Caribou River - encouraging early results.
- Arseno Lake claims cover EM extension of Ag-Au-Pb-Zn in BIF.
- Markop Lake covers a Timiskaming age & type basin beside Musselwhite.
- Conceptual target at Eyap Lake.





WHY INVEST IN ROMIOS TODAY?

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- Plans are underway to **re-focus the company's efforts on core assets in Nevada.**
- Currently identifying **potential joint-venture partners** for non-core assets, or spin-out to new co.
- All exploration assets are within major, stable mining camps in US & Canada
- Launching **significant marketing campaign** in 2022 to re-establish communications with shareholders and institutions
- New Kinkaid Project in Nevada covers dozens of highly prospective Au-Cu-Ag showings neglected for many decades.
- Re-evaluation of historic Scossa gold mine and re-focus on boiling zone levels with potential for high-grade Au.
- Promising Cu-Au Porphyry prospects at TREK and JW near Galore Creek, BC among claims covering over 400 km².
- New Au and Cu-Au-Ag-Zn-(Co) Discoveries at Lundmark-Akow Lake, Ont.



Romios Gold Resources Inc.
2 Toronto St., Suite 500
Toronto, ON M5C 2B6
Email: sburega@romios.com
www.romios.com
(647) 515-3734 - mobile

QUESTIONS?

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