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Romios Gold (RG-TSXV)

The following is extracted from the February 2007-2 Issue

Romios reported impressive results from last year's drilling on their Newmont Lake property, located in the Galore Creek area of northwestern British Columbia. The results included a 3.93 meter intercept that graded 19.47 g/t gold, 2.64% copper and 31.16 g/t silver.

The Newmont Lake property is located 40 kilometers southeast of NovaGold's (NG-TSX) Galore Creek project and a similar distance northwest of Barrick's Eskay Creek gold-silver mine. NovaGold's recent announcement of their plans to build an access road, tunnels and power lines in the region will provide a direct benefit to the Romios property.

The area surrounding the Newmont Lake property has been explored by multiple companies since the 1960's, starting with Newmont. In the 1990's, 10 different companies were conducting independent exploration programs in the area now represented by the Romios Newmont Lake block. Exploration was focused on the discovery of a high-grade gold system following the discovery of Eskay Creek. There was little focus on larger bulk-tonnage projects like that of NovaGold's Galore Creek. With the geological understanding at that time, and in view of the multiple ownership of the property, the only practical approach was to locate a high grade deposit such as Eskay Creek.

In an independent report by Dr. Gerald Ray, a highly regarded geological consultant, he comments that: "The intrusive geology and structural setting of the

Romios claim block has many similarities to the area hosting the Galore Creek Cu-Au porphyry deposit". His report highlights the significant similarities between the Newmont Lake deposit and the Galore deposit area.

The recently announced drill results seem to further support the idea that the Newmont Lake property could host a substantial low grade, bulk tonnage, porphyry copper gold deposit similar to Galore Creek.

Shareholders who took a position when coverage began in Resource Opportunities at C\$0.20 have seen a nice gain. It is always a good idea to take some profits off the table after a big run in a speculative stock. However, bear in mind that the Romios story is only just beginning. A great deal more work is planned for this year. And, just one little snippet that should grab any speculator's interest: The NovaGold road work will go over a couple of kilometers of one of the Romios properties. Romios has already identified a geochemical target on the property, which will effectively be trenched by the road building exercise. Finding metal values right on the road route would have a big impact on the value of Romios.

> Price February 23, 2007: C\$0.96 Shares Outstanding: 35 million Shares Fully Diluted: 47 million Market Cap: \$34 million Contact: Investor Relations 416-221-4124 www.romios.com

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