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Romios' Assets in Five Major Mining Districts

Golden Triangle, BC

- Trek and JW Projects
- Newmont Lake Project (under option to Enduro)

Musselwhite-Pickle Lake, ON

- Lundmark-Akow Lake

Timmins, ON

- Hislop Property (2% NSR)

Val d'Or, QC

- LaCorne Moly Project

Sleeper/Pershing Trend, NV

- Scossa Gold Property

Corporate Strategy and Objectives

Exploring to develop world-class porphyry, gold and VMS deposits in North America

Romios' Land Position in the Golden Triangle:

- Approx. 79,789 ha / 197,163 acres

TREK & JW Cu-Au PORPHYRY PROJECTS

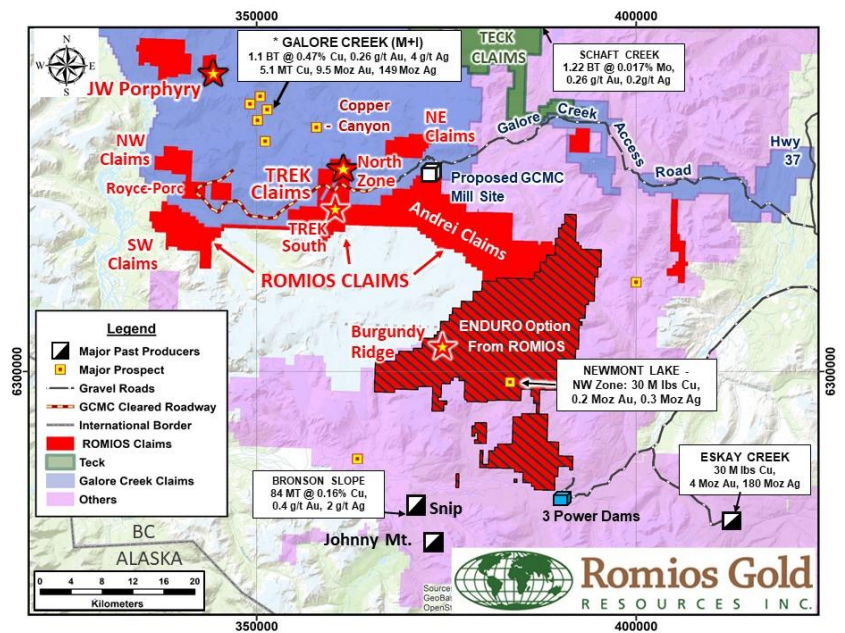
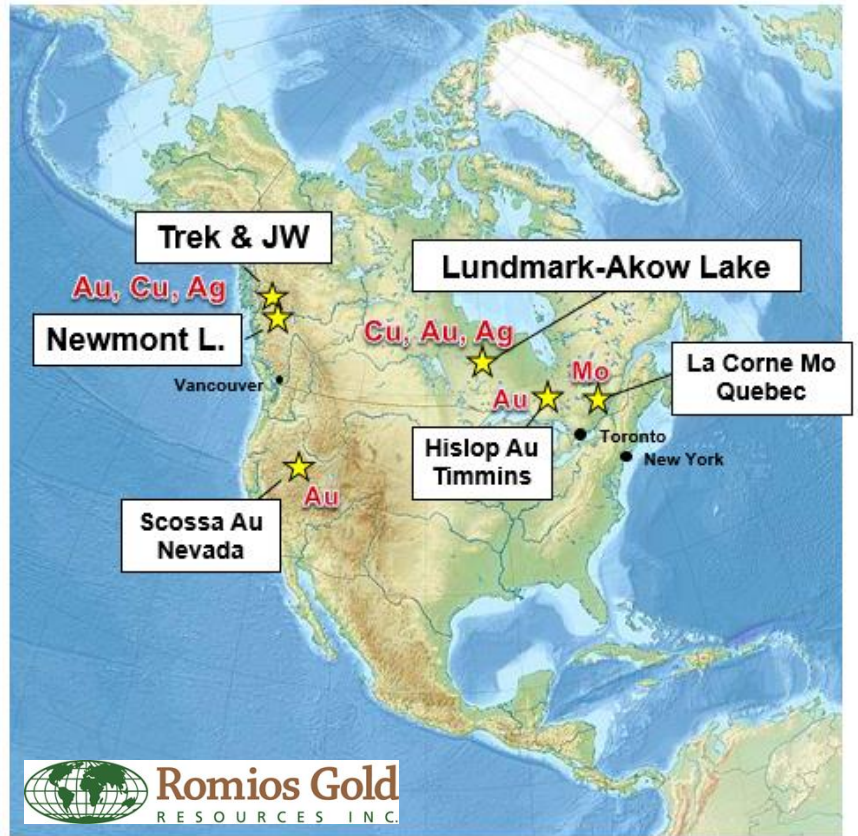
(100% Owned)

- TREK: Widespread Cu-Au bearing skarn veins and porphyry-type alteration found in area revealed by melting icefield in 2019-20. Possible new porphyry centre in addition to the North Zone porphyry Cu-Au zone. Geological mapping and geophysics planned for 2021 prior to drilling.
- JW: Romios plans to undertake the first IP surveys across this 1 km wide porphyry target defined by porphyry type alteration and mineralization in outcrop plus historic drilling on the fringes of the system, geology and aeromagnetics.
- Trek is < 5 km from Galore Creek access road and proposed mill site. JW is < 6 km from Galore Creek.
- Pursue strategic partnerships.

LUNDMARK-AKOW LAKE PROJECT, ONTARIO

(100% Owned) – Gold, Copper

- New gold discovery in 2019: **8.6 g/t Au over 4.7 m**. Similar veins 300-400 m away.
- Airborne VLF-Mag survey in 2020 revealed apparent structure(s) that may control the gold veins, now high-priority drill targets.
- 3 new VMS (Volcanogenic Massive Sulphide) horizons discovered in 2019 grading up to 1.26% Cu, 2.4 g/t Au, 23 g/t Ag over 3.25 m drilled width. Open along strike and down dip. Numerous untested conductors nearby.
- Drilling of the gold and VMS targets planned for summer 2021.
- Located 17 km north of Newmont's road accessible Musselwhite Gold mine (Over 6,000,000 oz gold deposit; 2017 production was 236,000 oz).



ROMIOS GOLD RESOURCES INC.

"unprecedented opportunities in BC's Golden Triangle"

Note: All mapped properties shown here are approximate locations only.

SCOSSA GOLD, NEVADA

(100% Owned) - Gold, Silver

- Historic, high-grade Gold Mine at intersection of the Sleeper and Pershing Gold Trends
- Previous drilling by Romios in 2000 intersected
 - 3.35 m @ 180.22 g/t Au, 4.02 g/t Ag
 - 1.98 m @ 267.96 g/t Au, 21.8 g/t Ag
 - 1.51 m @ 62.49 g/t Au, 73.4 g/t Ag
- Detailed geological mapping and sampling in late 2020; assays pending.
- Mined to <400 ft. level; geology of similar veins mined in this area suggest 1,000 ft. of potential below the workings.
- Detailed vein mapping on surface and underground planned for 2021 to locate ore shoots at depth and along strike.
- Drilling anticipated in late 2021. Road accessible.

HISLOP-TIMMINS, ONTARIO

(2% NSR) – Gold

- Timmins-Hislop Mining District
- Sold to McEwen Mining in 2018, Romios retains 2% NSR. McEwen operates the nearby Black Fox mine, exploring for more reserves on Hislop.
- 3 out of 4 holes intersected Visible Gold in 2012
- Hole 12-1 - 3.8 m @ 9.0 g/t Au
- Hole 12-3 - 1.3 m @ 21.4 g/t Au
 - 4.7m @ 2.7 g/t Au
- Four potential gold-bearing zones that transect the property are ready to be drill tested.

LA CORNE, QUEBEC

(100% Owned) - Molybdenum, Bismuth, Lithium and Silver

- Past production: 3,838,844 tons of ore @ head grade 0.33% MoS₂ and 0.04% Bi.
- Open pit deposit potential. Road accessible.

Recent DDH: 100.9 metres @ 0.061 MoS₂, 0.013% Bi, 0.047% Li, and 0.88 g/t Ag.

NEWMONT LAKE, GOLDEN TRIANGLE, BC

Under option to Enduro Metals (Enduro)

- In 2019, Enduro undertook major geological, soil sampling, geophysical and drilling programs to expand the existing NI 43-101 compliant Au-Ag-Cu resource* at the NW Zone and test the Burgundy Ridge, Arseno & 72 Zones. In 2020, Enduro drilled numerous holes in and along the strike of the NW Zone. Enduro's news releases indicate that the company is encouraged by the results to date.
- Local very high-grade zones at Burgundy Ridge and more widespread moderate grade mineralization form a skarn-porphyry system, >500 m x 300 m.
- High grade Pb-Zn-Ag mineralization found at the Cuba North prospect in 2018 (Romios) and 2019 (Enduro).
- High grade mineralization discovered by Enduro in 2019 in the "Chachi" corridor: assays to 7.7% Ni, 0.85% Co, 0.17% Cu, & 11g/t Ag, plus local Au-Ag. Extensive IP anomaly over these showings to be drilled in 2021.

*See NI 43-101 Report dated May 11, 2007.

WHY ROMIOS?

- Major land positions
- Stable mining districts
- Desirable commodities - Copper, Gold, Silver, Cobalt
- Accessible & Improving Infrastructure
- Advancing Trek, JW, Scossa & Lundmark-Akow Lake
- Plans and financing in place for significant drilling / exploration on major prospects in 2021

CAPITAL STRUCTURE (As of December 31, 2020)

Issued: (Insiders – approx. 10%) 217.7 million shares

Fully Diluted: 250.1 million shares

52 Week Range: \$0.03-\$0.06 CAD

Recent Share Price: \$0.05

Market Capitalization: \$10.9 million

Cash on Hand & Marketable Securities: \$2.5 million (approx.)

TSX.V: RG FRANKFURT: D4R OTC-PK: RMIOF

QUALIFIED MANAGEMENT WITH OVER 250 YEARS OF INDUSTRY EXPERIENCE

OFFICERS AND DIRECTORS

Anastasios (Tom) Drivas – President, CEO & Director

Frank van de Water, CPA, CA – CFO, Secretary & Director

John Biczok, P.Geo. – Vice-President, Exploration & Development

Thomas Skimming, P.Eng. – Geologist & Director

Brian E. Robertson, P.Eng. – Grad. Dipl. Bus. Admin., – Director

Garth Kirkham, P.Geoph. – Director

William R. Johnstone, LL.B. – Legal Counsel & Director



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